

# EXOPLANETS

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2008/7/21

IAA Summer Student Program



## Outline:

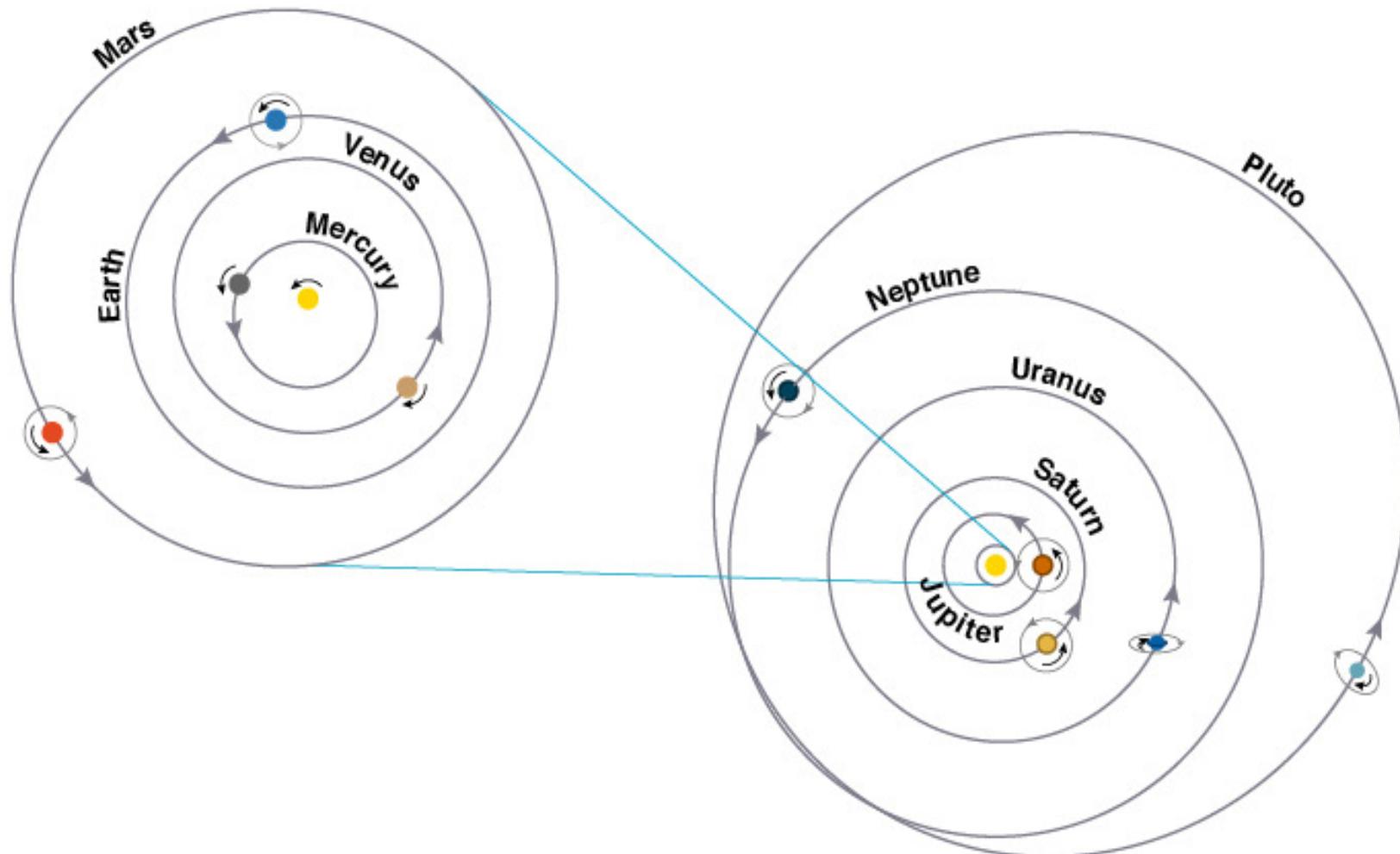
1. the Solar System: planet formation
2. planet search: radial velocity method, transit
3. statistical properties
4. habitable zones

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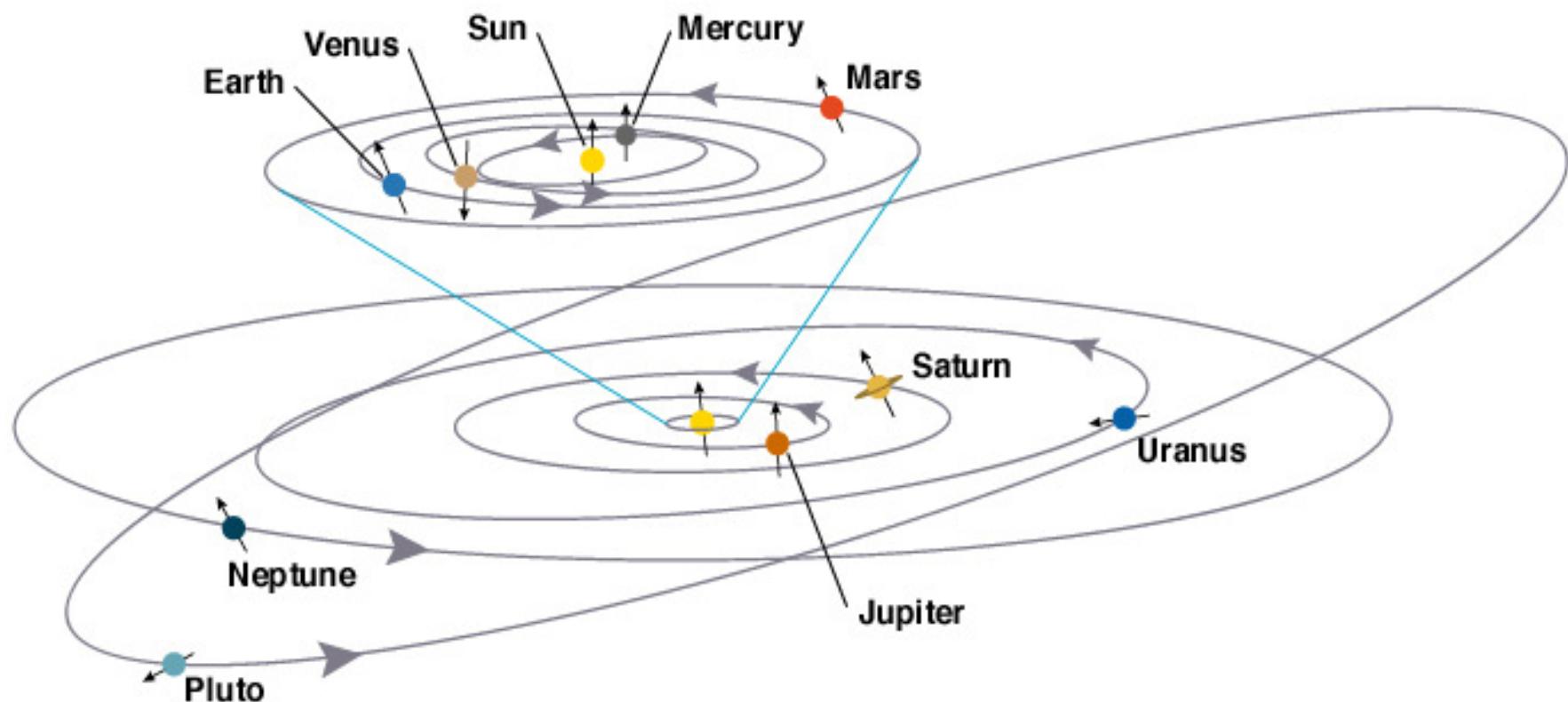


# Planets Revolve in Mostly Circular Orbits in Same Direction as Sun Spins



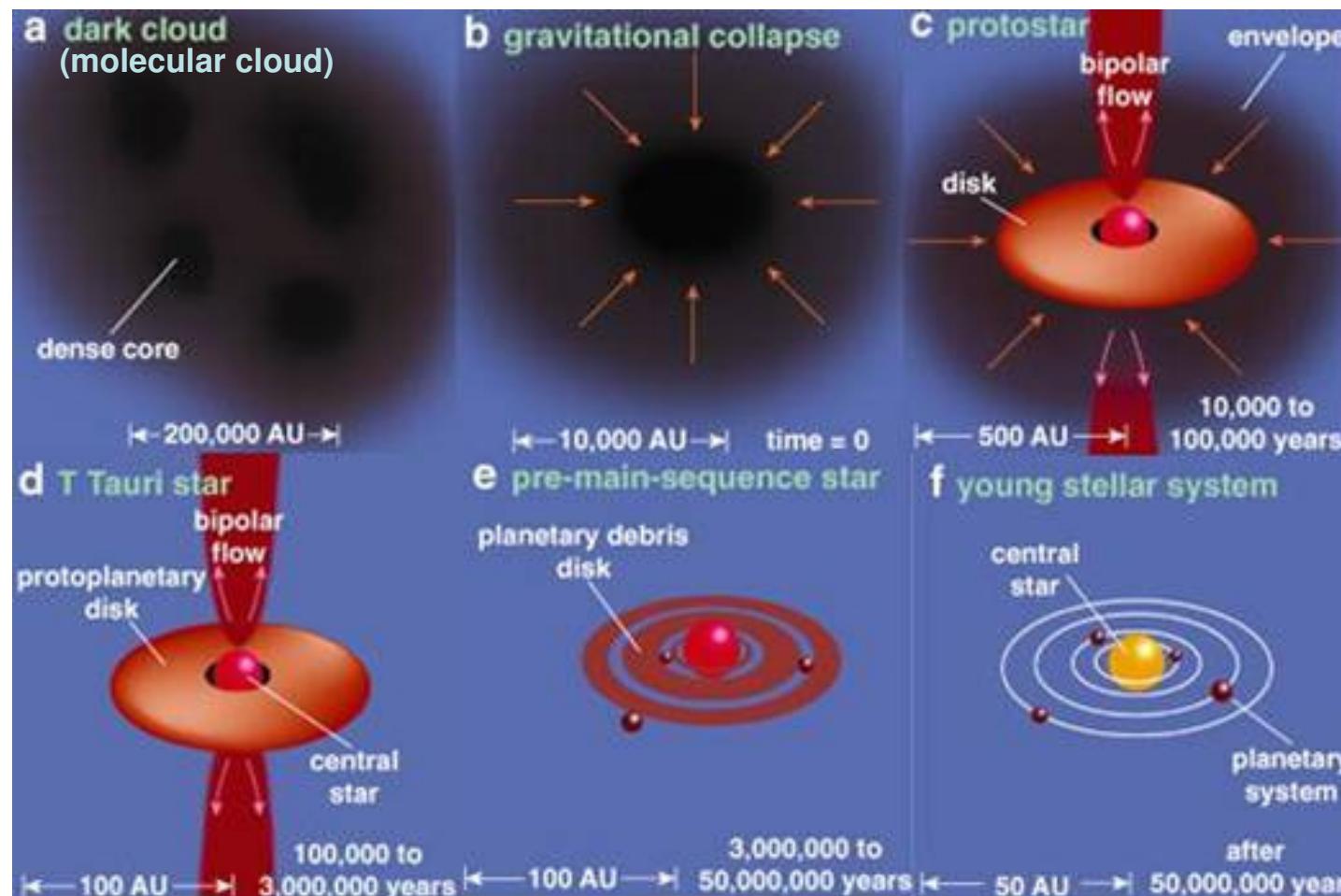
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# Planetary Orbits Nearly Lie in a Single Plane with Exception of Pluto & Mercury



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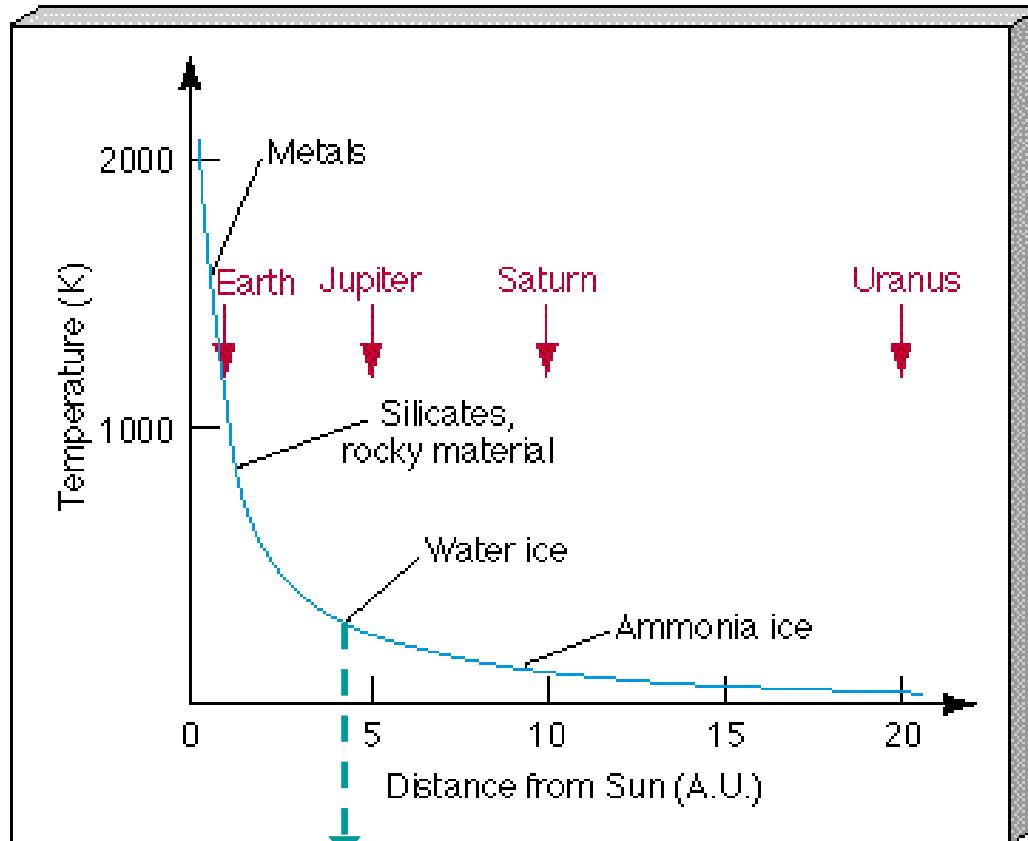
# Formation of a solar-like star and possibly planets



<http://ssc.spitzer.caltech.edu/documents/compendium/galsci/>

**AU = astronomical unit = distance between Sun & Earth**

# Condensation Sequence



**snow line**

[http://ircamera.as.arizona.edu/astr\\_250/Lectures/Lec\\_21sml.htm](http://ircamera.as.arizona.edu/astr_250/Lectures/Lec_21sml.htm)

<http://inverse.astro.uwo.ca/ast21/slides20/slide2.html>

Planets form in a proto-planetary (proto-stellar) disk around a proto-star. What is the disk structure? → What is the planet made of?

**Table 19-3 □ The Condensation Sequence**

Temperature (K)	Condensate	Planet (Estimated temperature of Formation; K)
1500	Metal oxides	Mercury (1400)
1300	Metallic iron and nickel	
1200	Silicates	
1000	Feldspars	Venus (900)
680	Troilite (FeS)	Earth (600)
		Mars (450)
175	H <sub>2</sub> O ice	Jovian (175)
150	Ammonia–water ice	
120	Methane–water ice	
65	Argon–neon ice	Pluto (65)

# Minimum-mass Solar Nebula Model

(Weidenschilling  
1977; Hayashi  
1981)

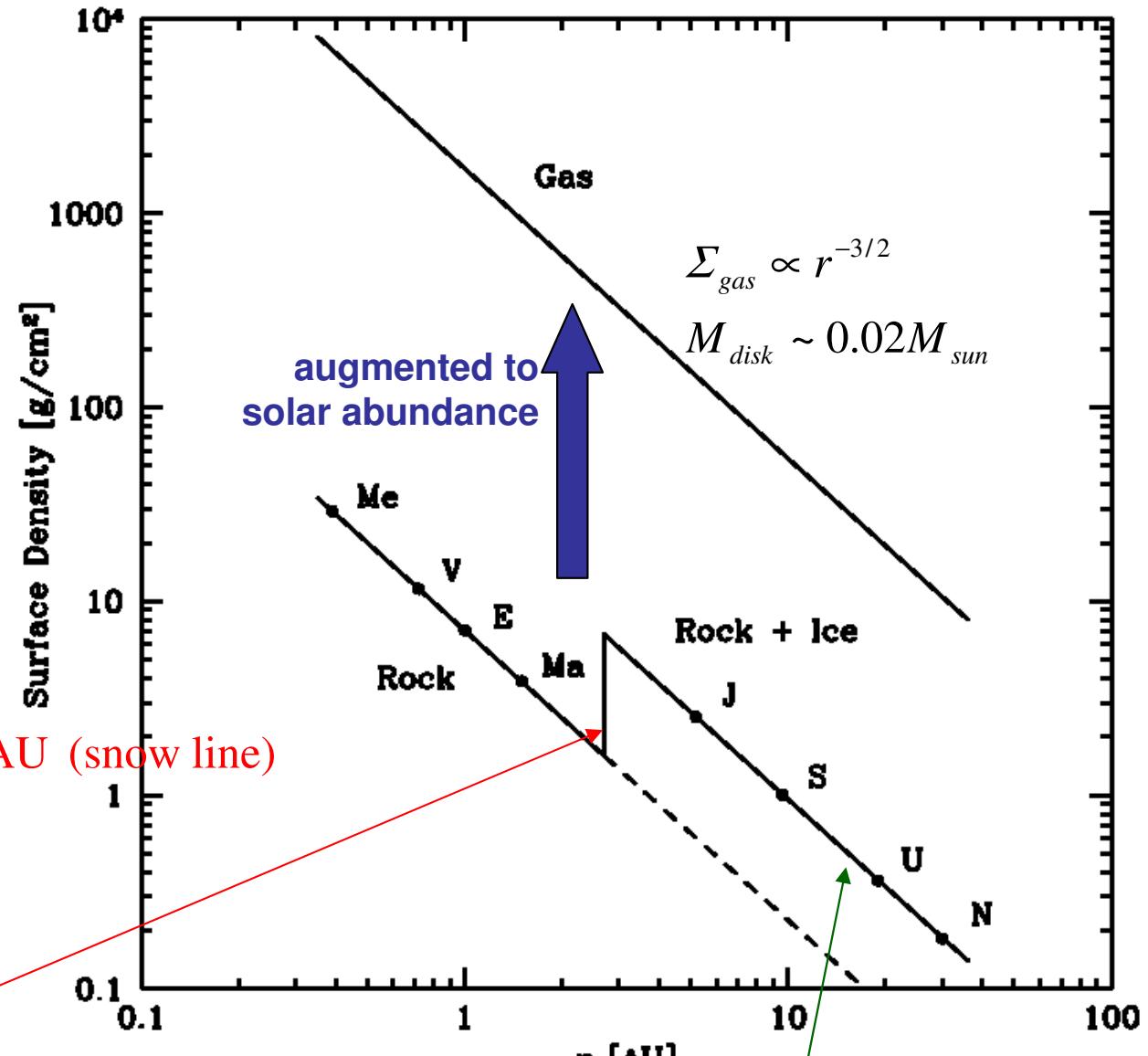
$$T = 280 \left( \frac{r}{1 \text{ AU}} \right)^{-1/2} \left( \frac{L_*}{L_{\text{Sun}}} \right)^{1/4} \text{ K}$$

$$T_{\text{ice}} \approx 170 \text{ K} \Rightarrow r_{\text{ice}} \approx 2.7 \left( \frac{L_*}{L_{\text{Sun}}} \right)^{1/2} \text{ AU (snow line)}$$

$$\Sigma_d = f_d \eta_{\text{ice}} 10 \left( \frac{r}{1 \text{ AU}} \right)^{-3/2} \text{ g/cm}^3$$

$\eta_{\text{ice}} = 1$  when  $r < r_{\text{ice}}$

$\eta_{\text{ice}} \approx 3 \sim 4$  when  $r > r_{\text{ice}}$



Assume J, S, U, N each contributes  
15 earth masses.

# Disk Masses

Beckwith & Sargent  
1996

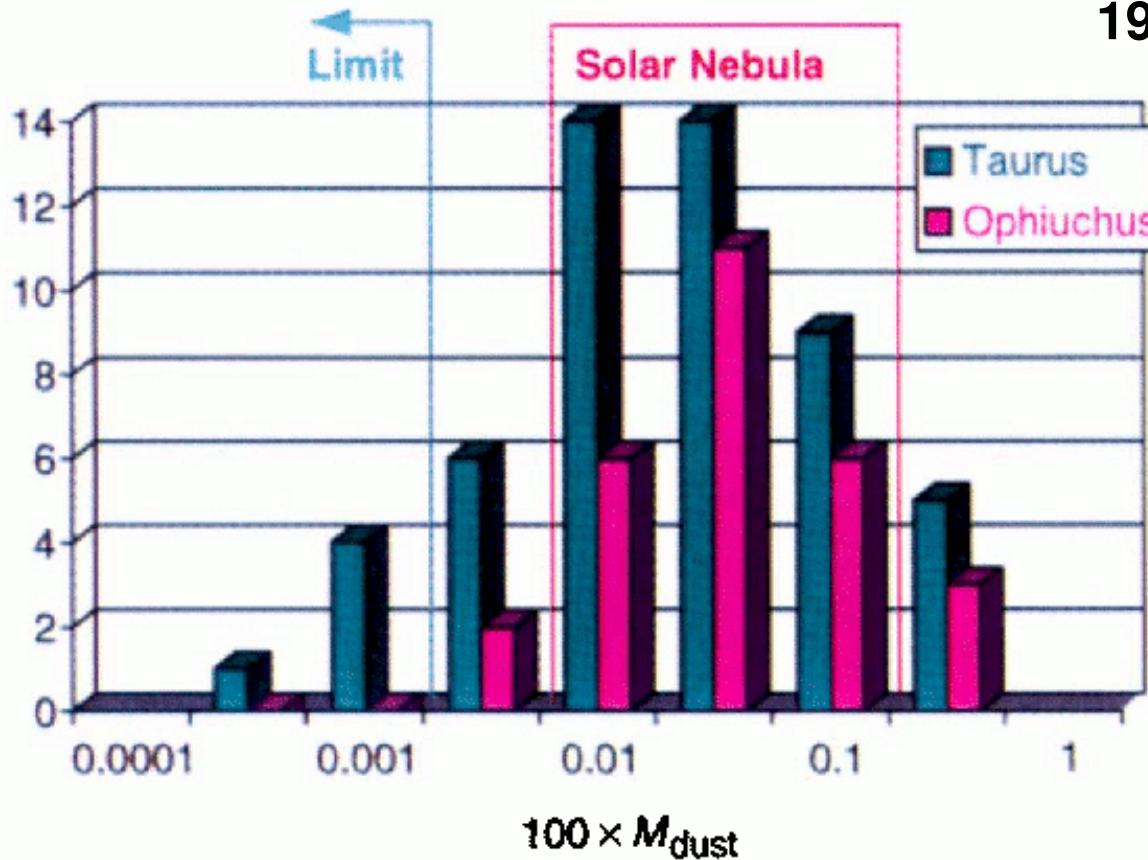


FIG. 5 Distribution of disk gas masses  $100 \times M_{\text{dust}}$  (in solar masses) for two samples of stars in the dark clouds in Taurus<sup>15,35</sup> and Ophiuchus<sup>36</sup>. The red box denotes the range of estimates for the mass of the primitive solar nebular before the planets were created. ‘Limit’ refers to the smallest mass than can be reliably observed.

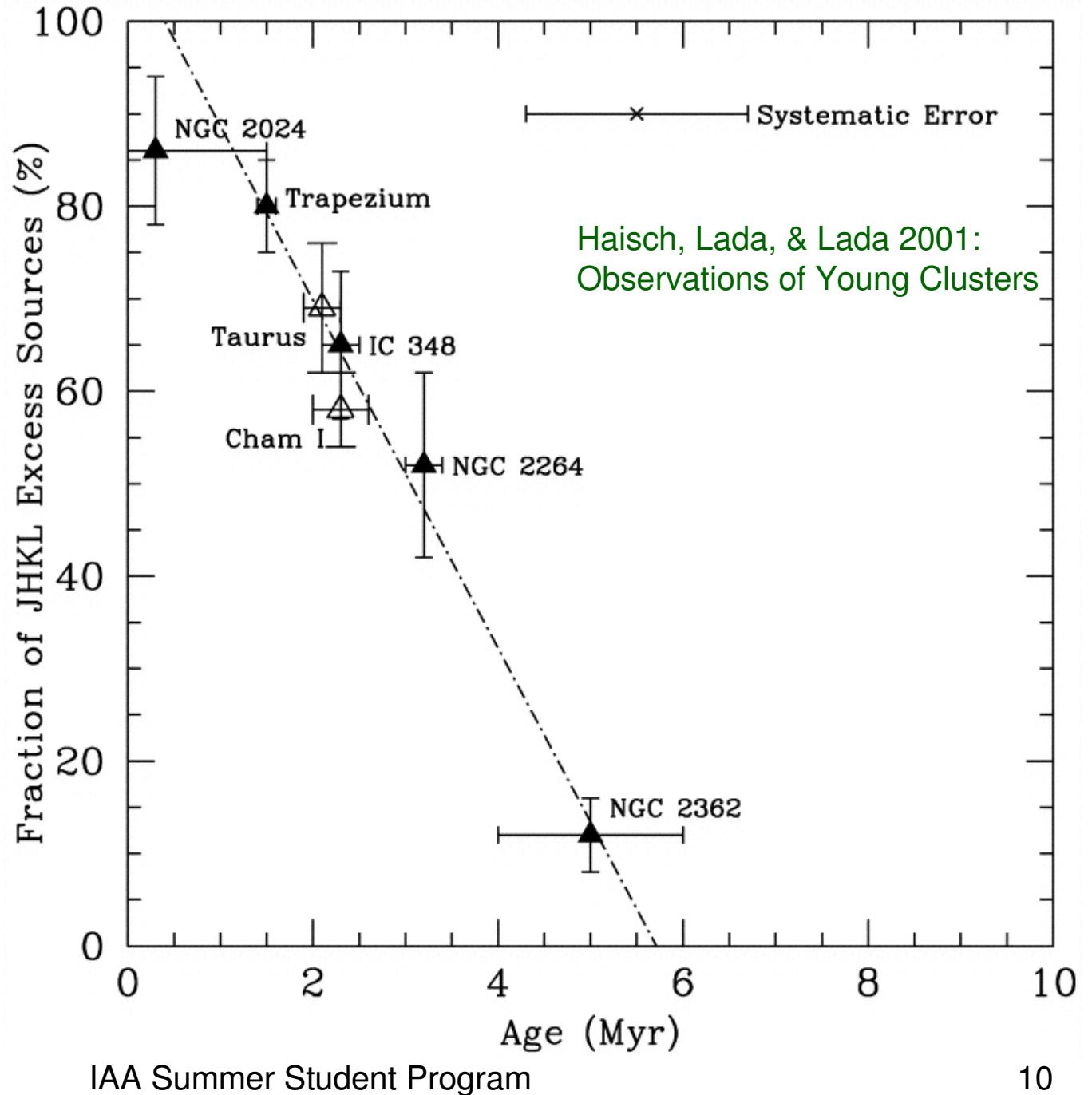
# Depletion of protostellar disks

Near-Infrared excess comes from micron-sized, hot (about 900K) dust grains.

This may imply that planets form in ~ a few million years.

c.f. solar-type stars spend Gyrs on main sequence.

Causes: accretion, evaporation?

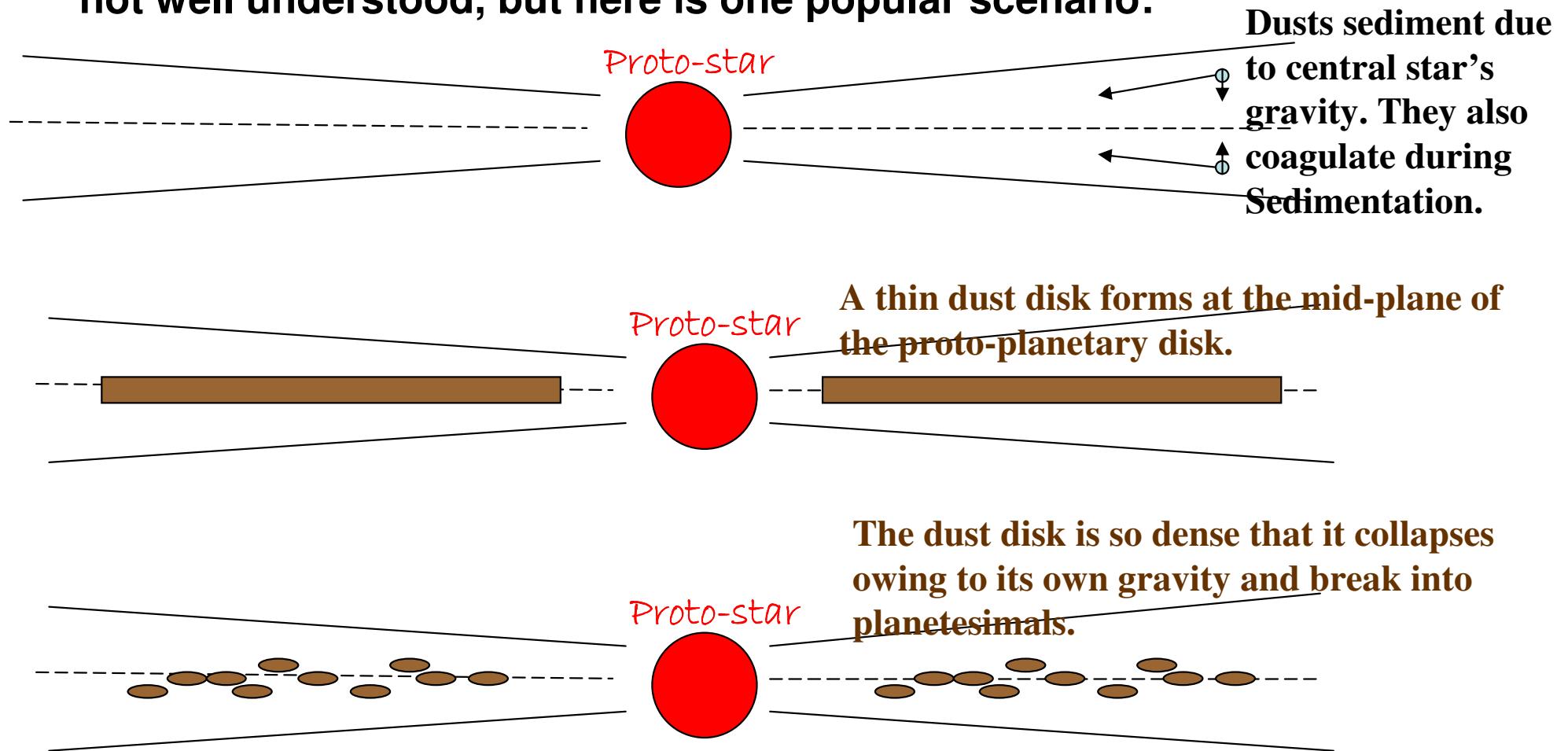


# Disk as a planet factory

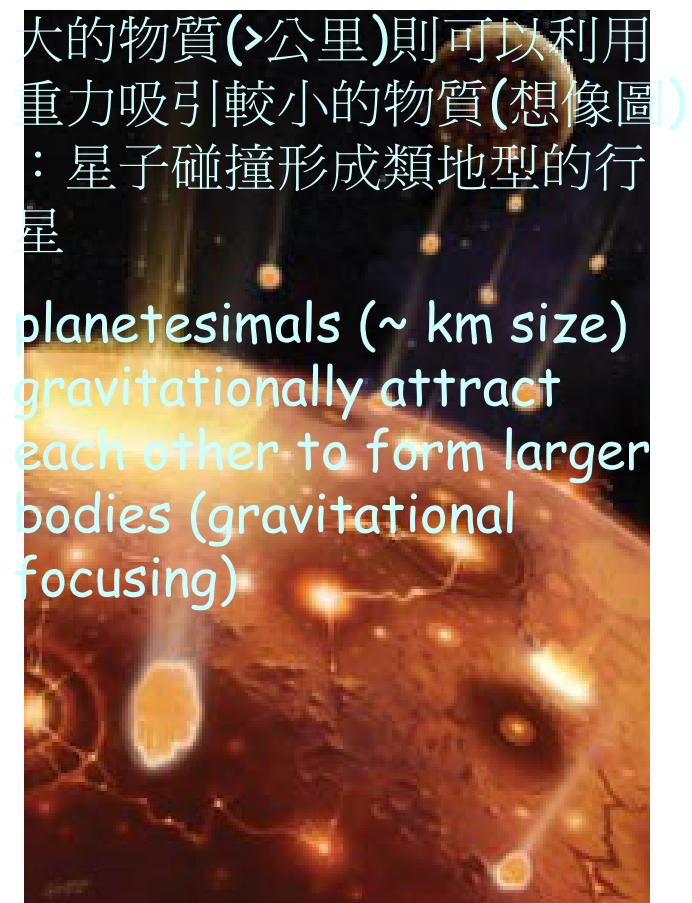
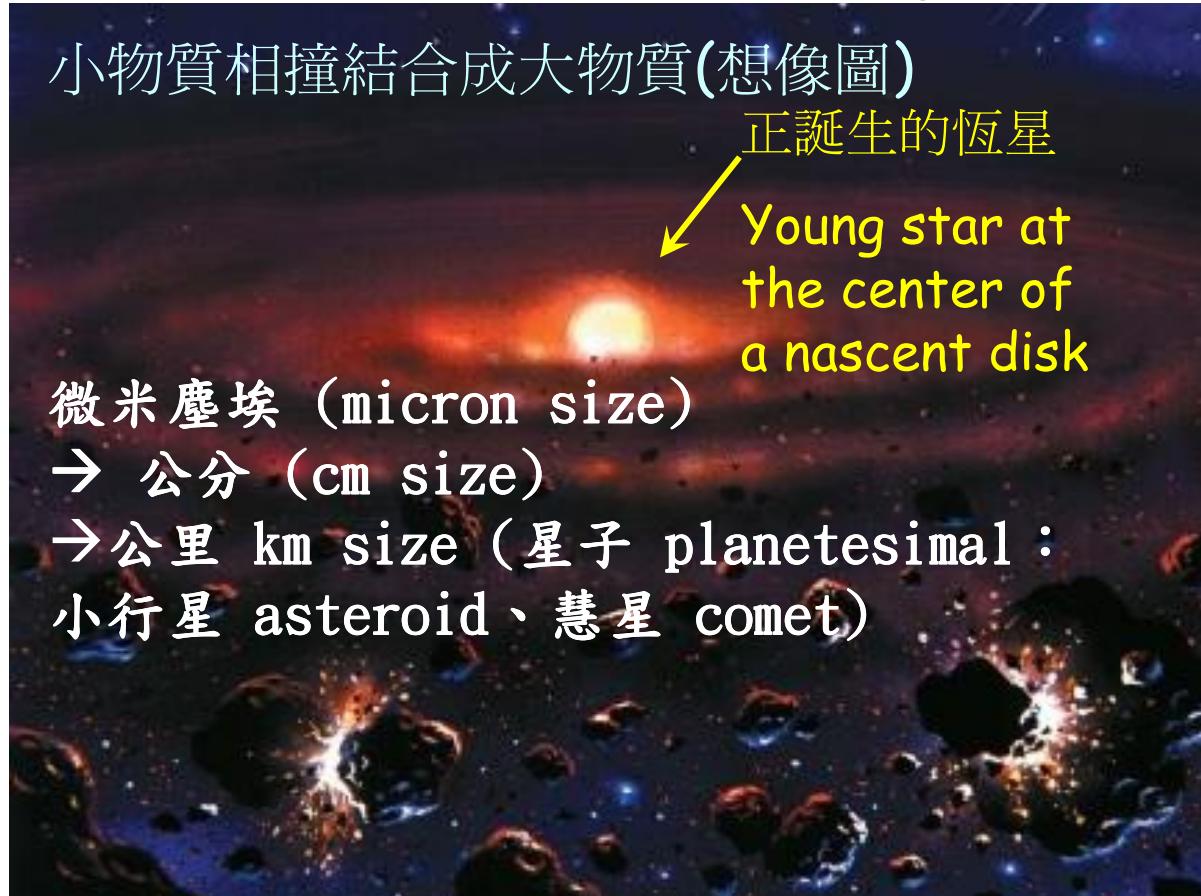
- In a proto-planetary disk: dust grains (micron-sized, coupled with gas) → planetesimals (km-sized, decoupled from gas & move in a Keplerian orbit) → planets, asteroids, comets, interplanetary dusts (debris disk)
- Other possibilities: giant planets form like stars via gravitational collapse in a molecular cloud (free-floating planets) or in a disk?

# micron-sized dusts (塵埃) → km-sized planetesimals (星子)

not well understood, but here is one popular scenario:



# 行星系統的形成：由小而大 (planet formation: small → large)



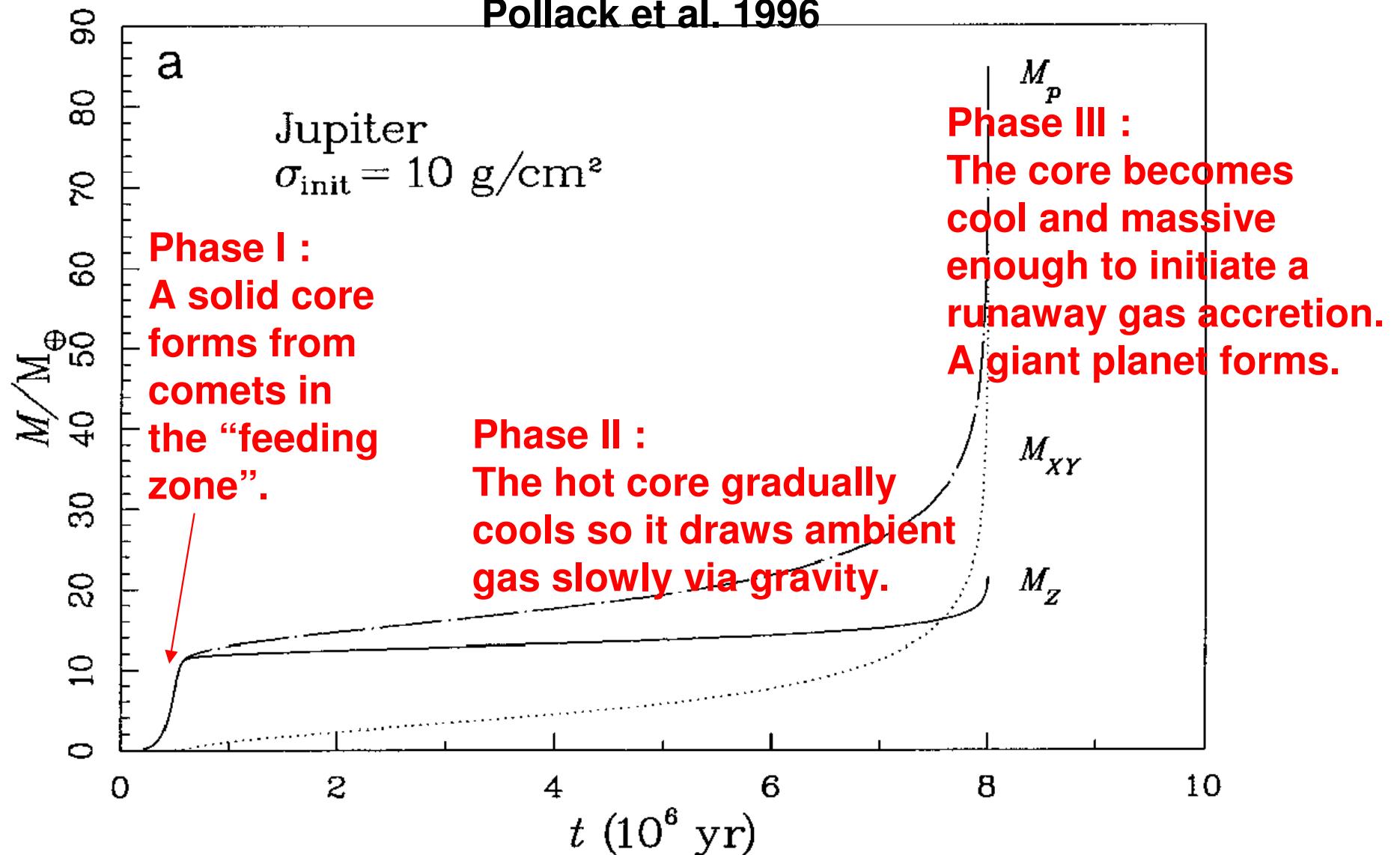
證據：

月球隕石坑大部分在38億年前形成

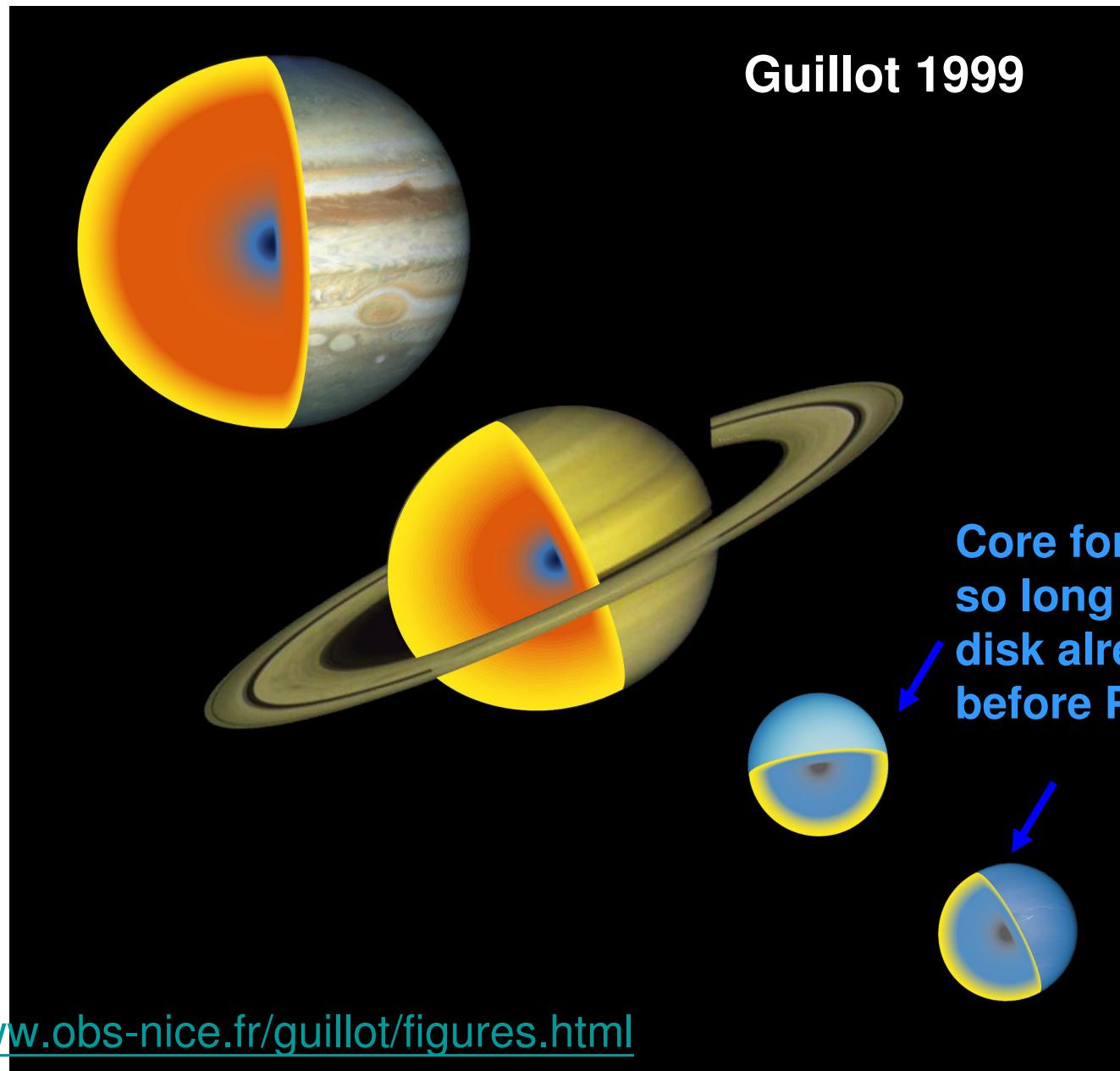
**proof: most of the moon craters formed 3.8 billion years ago.**

# Formation of a giant planet

Pollack et al. 1996

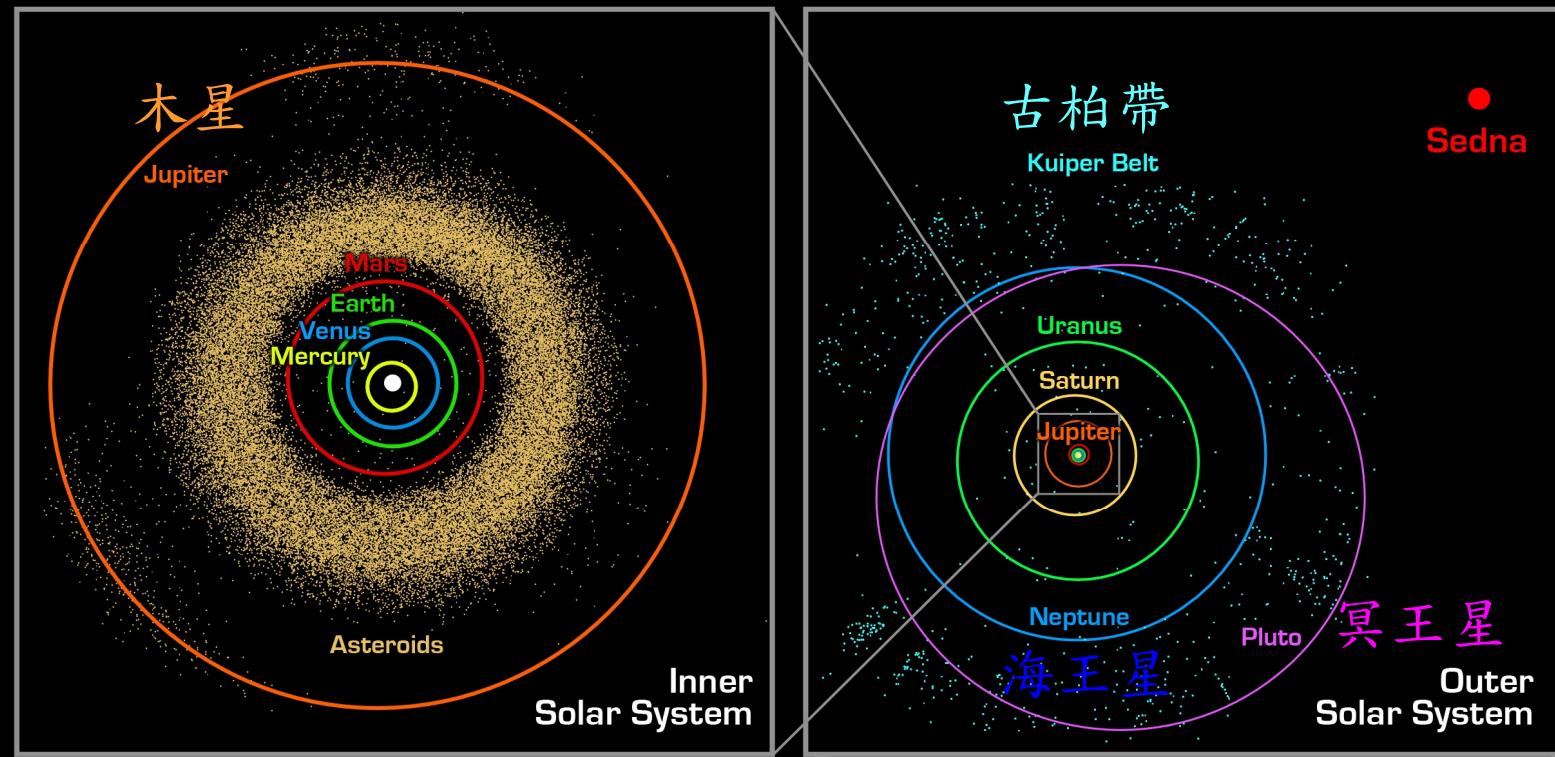


# Interior structure of giant planets in the Solar System



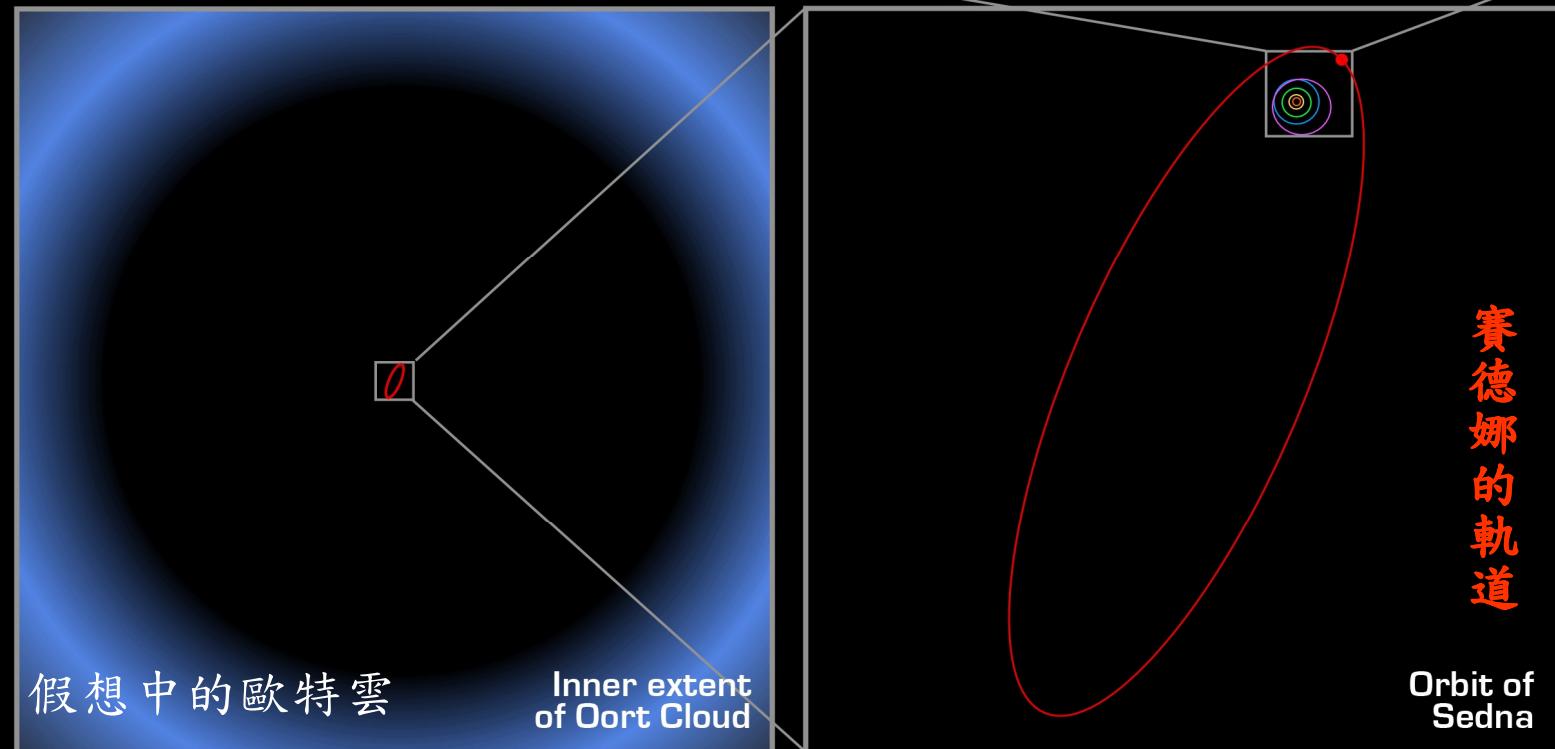
Guillot 1999

Core formation takes  
so long that the gas  
disk already depletes  
before Phase III.



## 古柏帶 (Kuiper Belt):

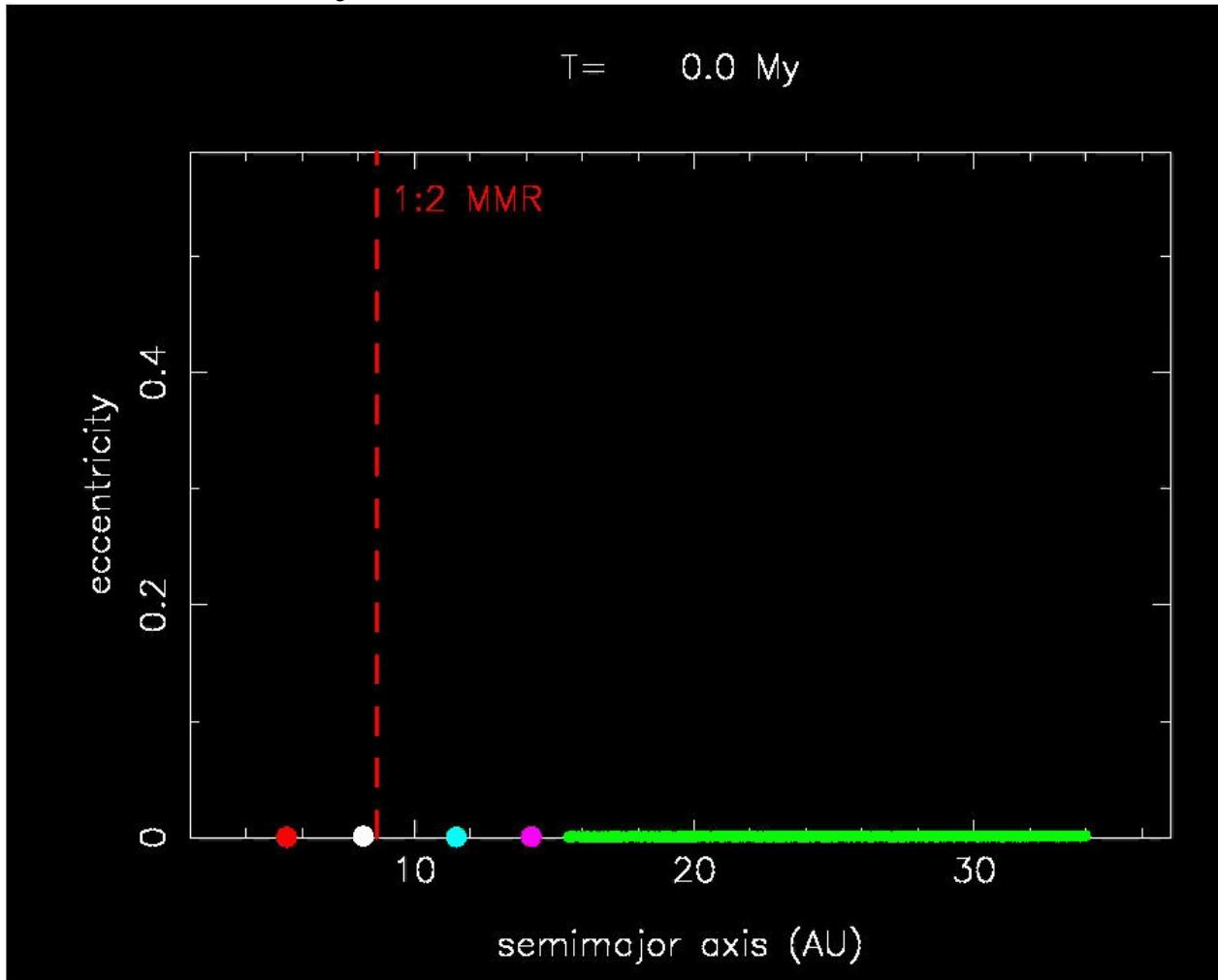
remnant of planetesimals which even fail to form a core. Kuiper predicted that the Kuiper Belt Objects are the source of short-period comets. In other words, comets preserves the pristine materials in the early Solar System.



圖片來源:  
<http://www.gps.caltech.edu/~mbrown/>

# Planet migration in a planetesimal disk

- Plutino (3:2 orbital resonance with Neptune)
- Last heavy bombardment



**Morbidelli's  
Simulation (direction of  
migration: distrib of  
planetesimals, transfer  
planetesimals among  
planets, massive planet  
Jupiter acts as a sink of  
planetesimals)**

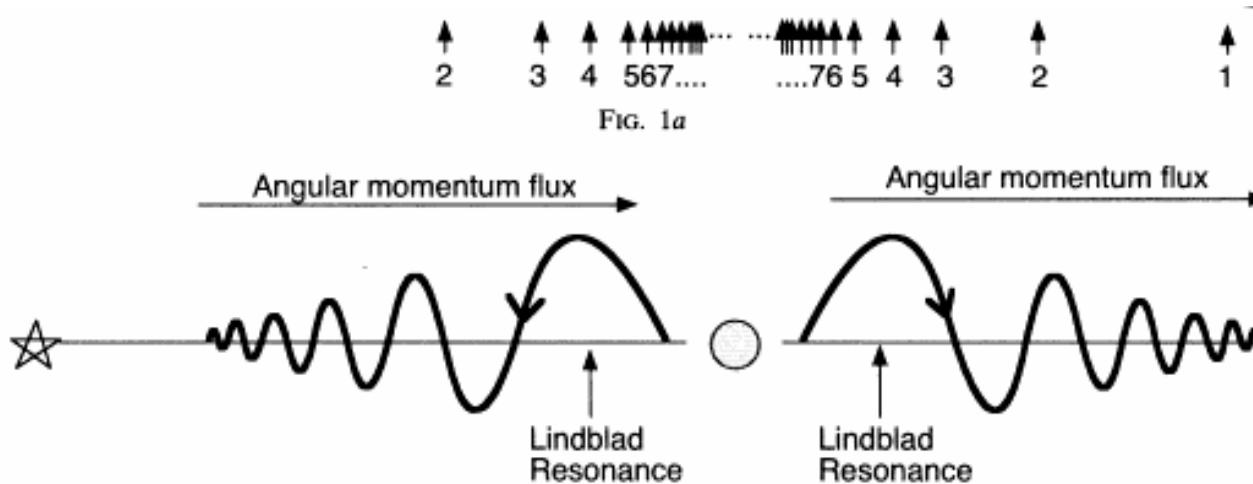
**Formation of Oort cloud  
Objects with  
the aid of galactic tides  
on a very long timescale?**

**different minimum mass  
nebula model**

**However, this  
model requires  
an outer  
truncation of a  
planetesimal  
disk at ~ 35 AU.  
(c.f. Thommes)**

# Planet Migration in a gaseous disk

Type I (for earth-Neptune mass planets):



**Lindblad resonances**  $\kappa = m(\Omega - \Omega_p)$ ,  
where  $\kappa$  is the disk natural frequency (epicyclic frequency),  
 $(\Omega - \Omega_p)$  is the planet forcing frequency viewed by the disk gas,  
and  $m$  is an integer.

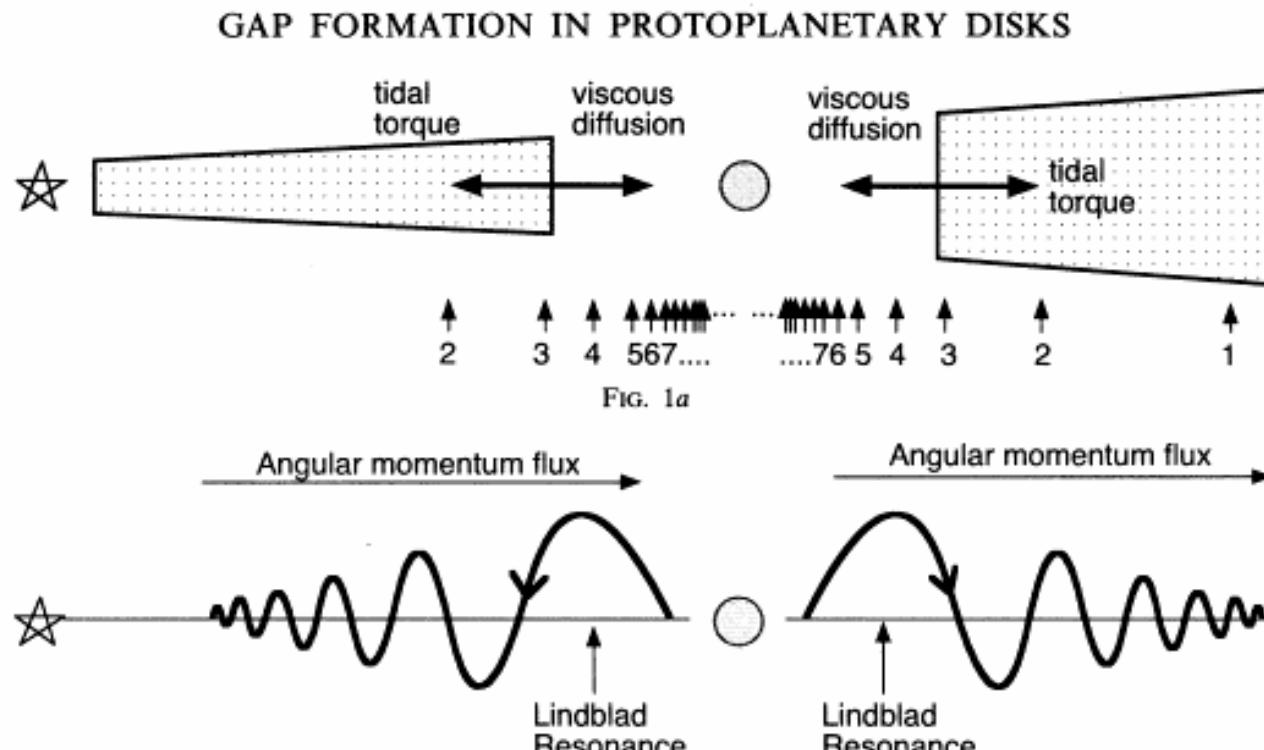
Outer Lindblad resonances are closer to the planet than  
Inner Lindblad resonances → inward migration

**Problem: inward migration time scale << disk lifetime**

However, type I migration might be slowed down in some  
disk conditions (e.g. turbulent disk, adiabatic horseshoe orbit,  
steep change of radial density such as ice line and disk edge).

# Planet Migration in a gaseous disk

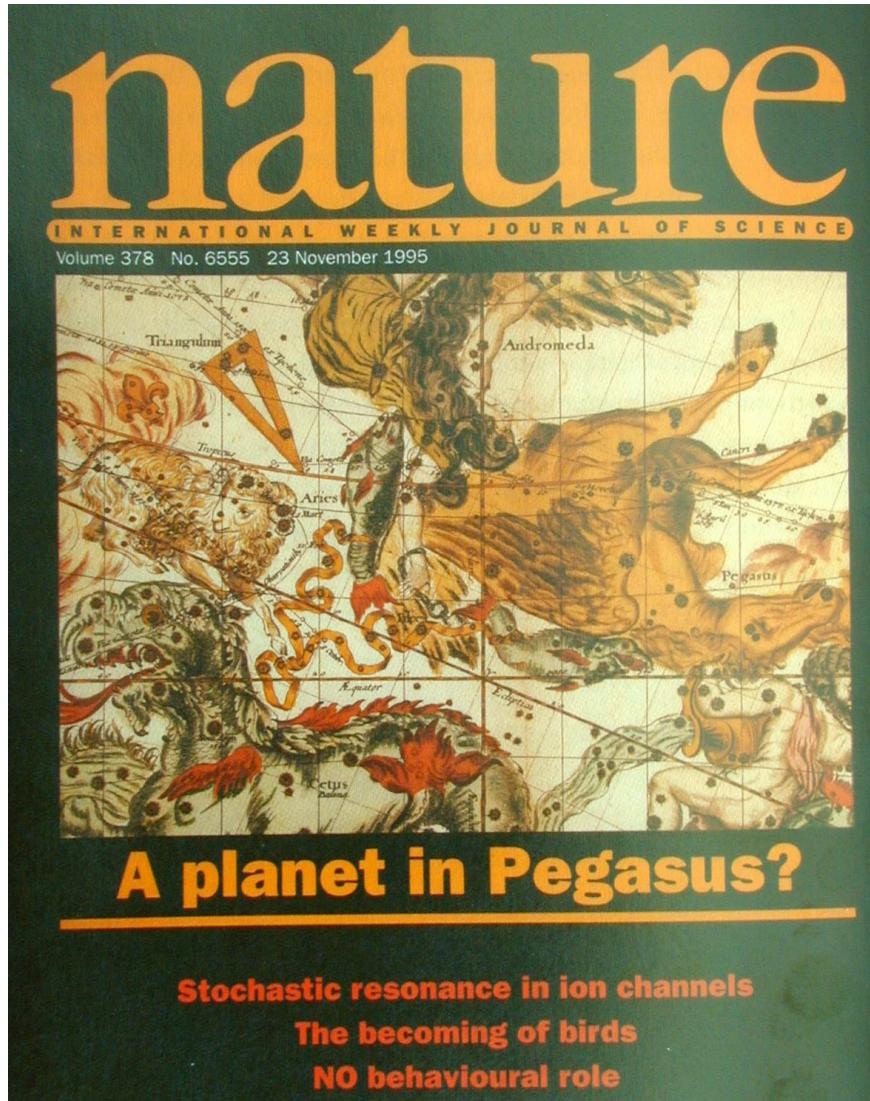
Type II (for giant planets):



$$\text{Lindblad resonances } \kappa = m(\Omega - \Omega_p)$$

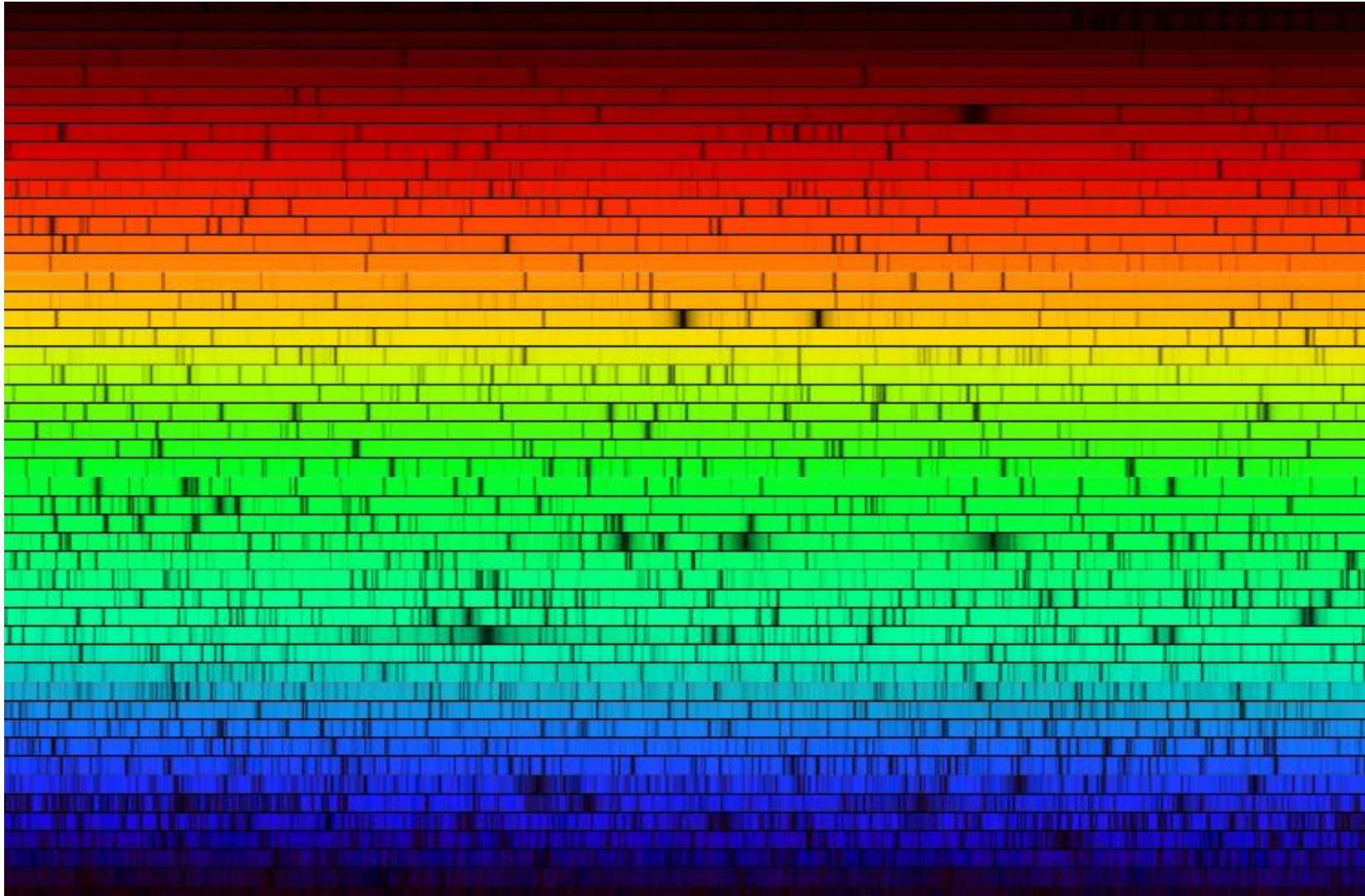
A giant planet opens a gap. The interaction is not so strong → the giant planet becomes part of the disk → inward migration time scale ~ disk diffusion time scale~ disk lifetime

# First Planet discovered around a Sun-like star (Mayor & Queloz 1995)



# Solar Spectrum

**absorption lines:** light of specific freq absorbed by elements in cool atmosphere



# Planet search : radial velocity method

## search strategy

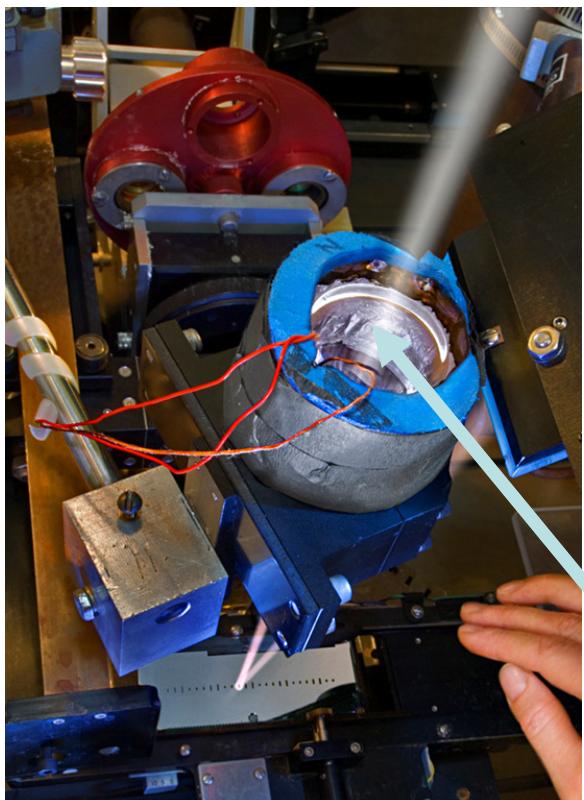
- sun-like stars
- not in close binaries

Doppler shift  $\Delta \lambda / \lambda \approx v/c$

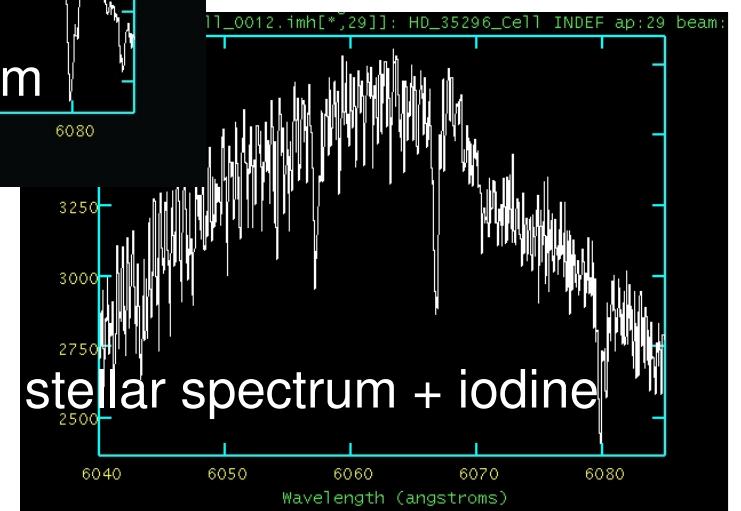
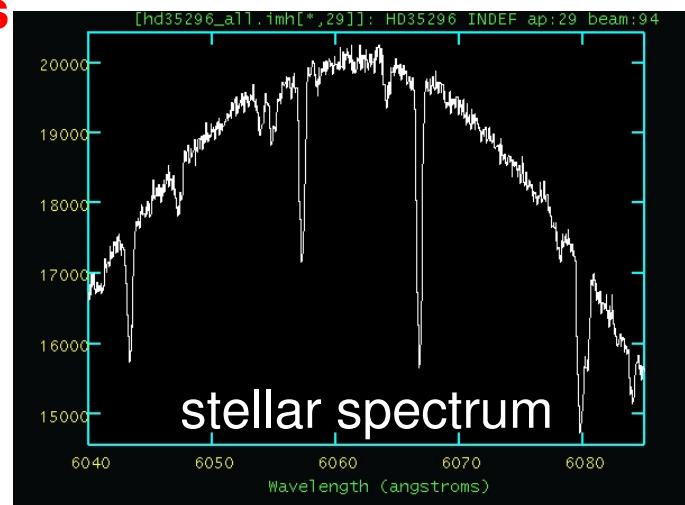
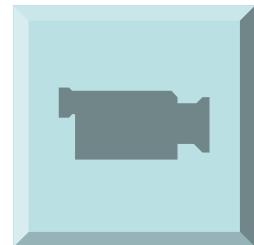
c.f. Jupiter  $\rightarrow V_{Sun} = 3 \text{ m/s}$

Earth  $\rightarrow V_{Sun} = 0.01 \text{ m/s}$

current record :  $V_{star} \leq 1 \text{ m/s}$



animation:



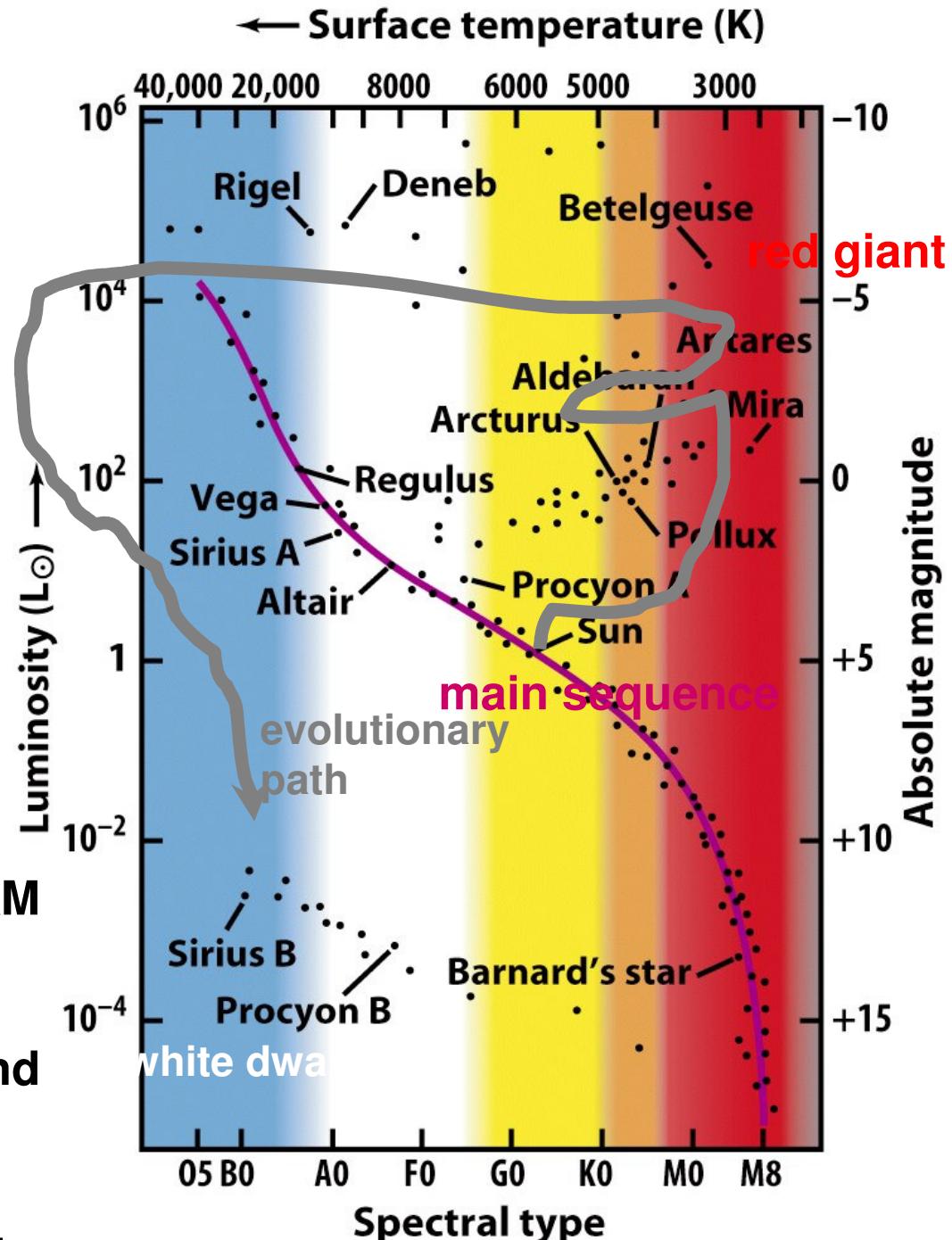
iodine

# Hertzprung-Russell Diagram

Tells us about the **evolution** of a star, a nuclear process depending on the stellar **mass**.

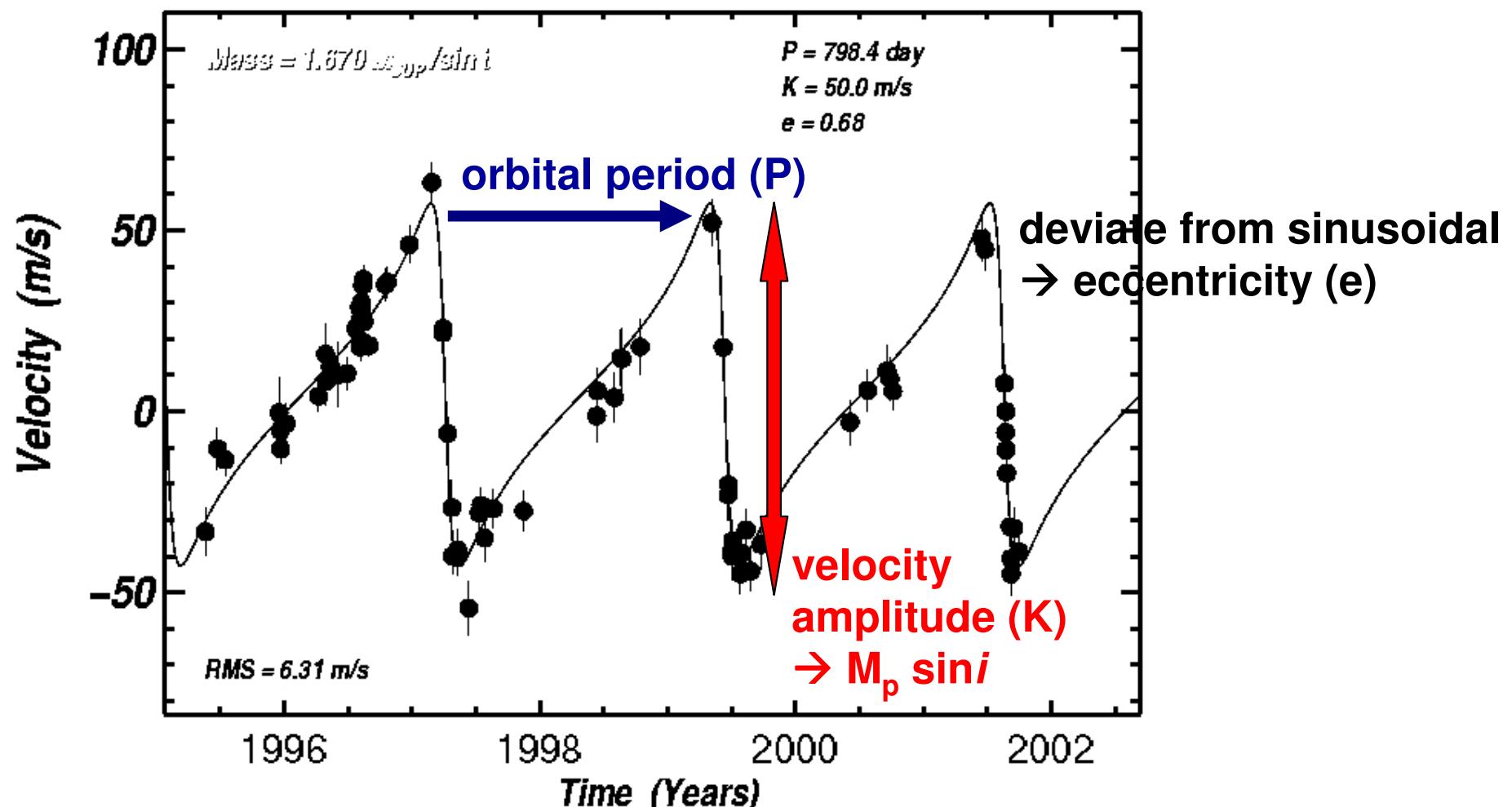
Radial-velocity search focuses mainly on nearby FGKM stars on the main-sequence.

Searches around sub-giants and G-giants are also underway.



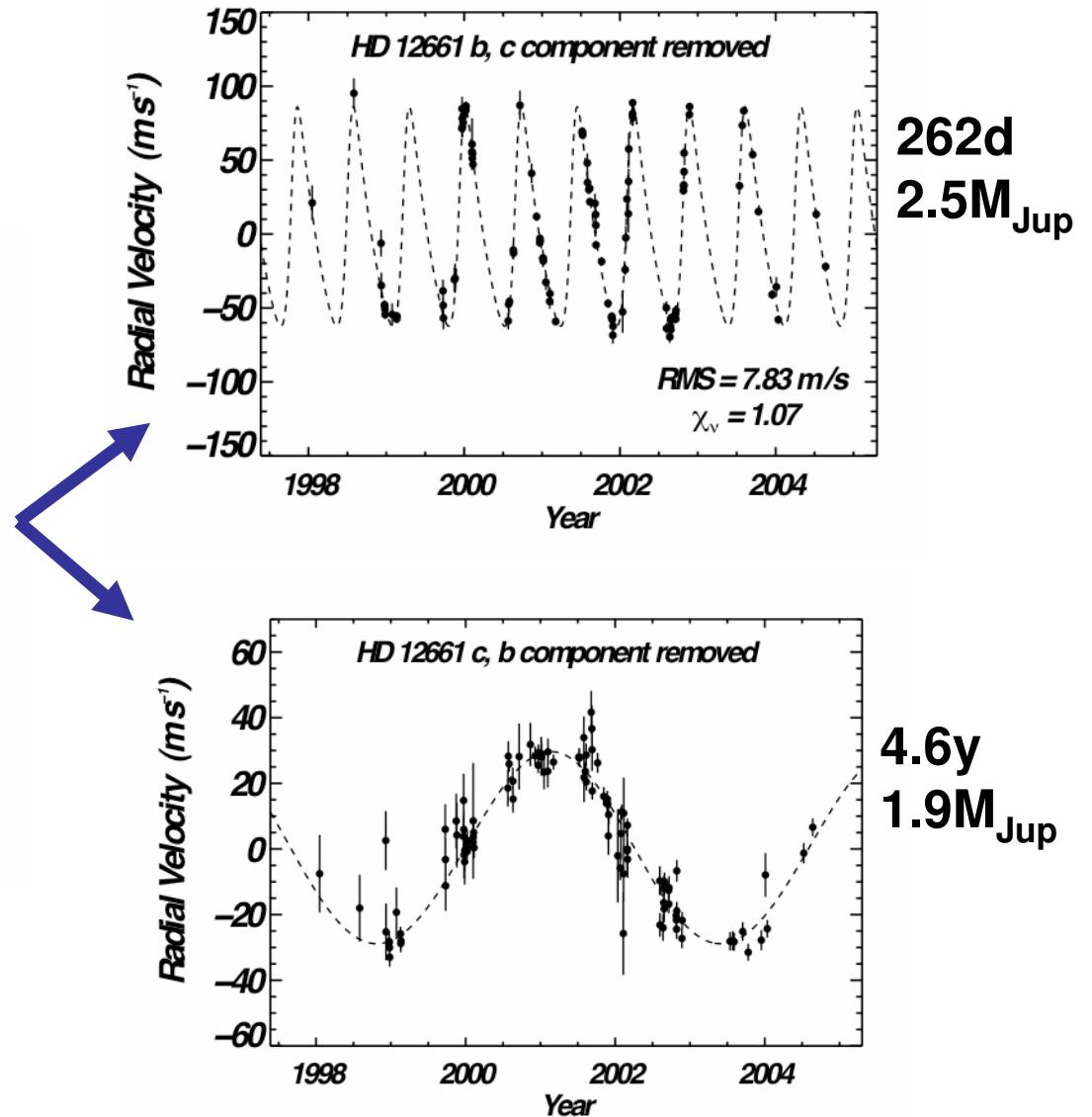
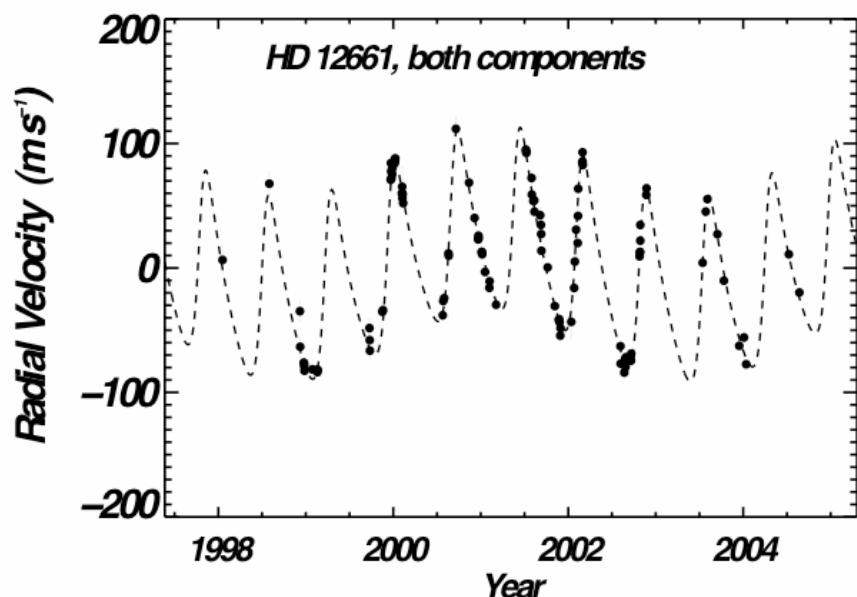
# Radial Velocity Curve

16 Cygni B



$$K = \frac{M_p \sin i}{M_* + M_p} \left( \frac{2\pi G(M_* + M_p)}{P} \right)^{1/3} (1 - e^2)^{-1/2}, \text{ where } i \text{ is the inclination angle } (= 0^\circ : \text{face on}; = 90^\circ : \text{edge on}).$$

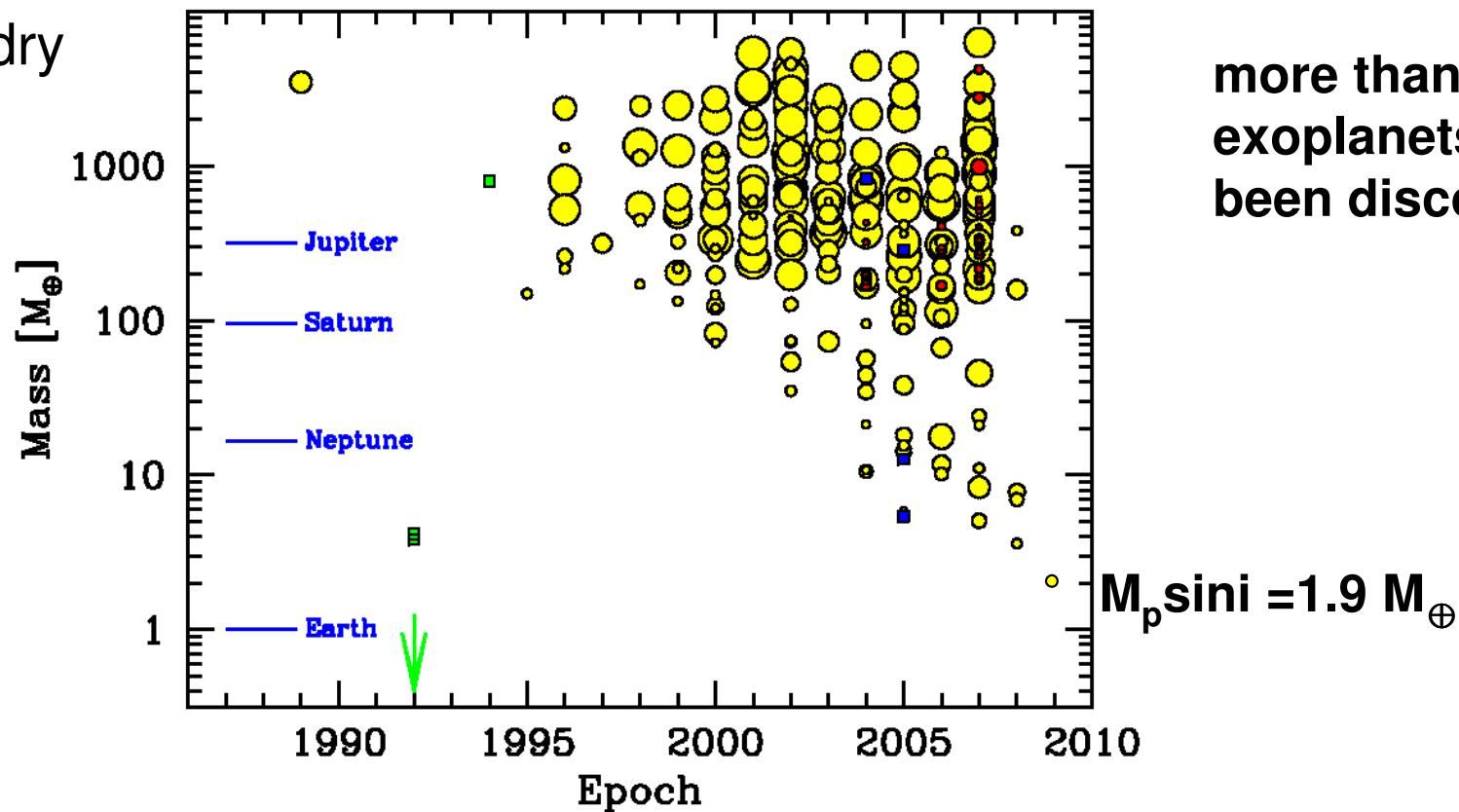
# Evidence for A Multi-Planet System



# Discovery History

Mayor & Udry  
2008

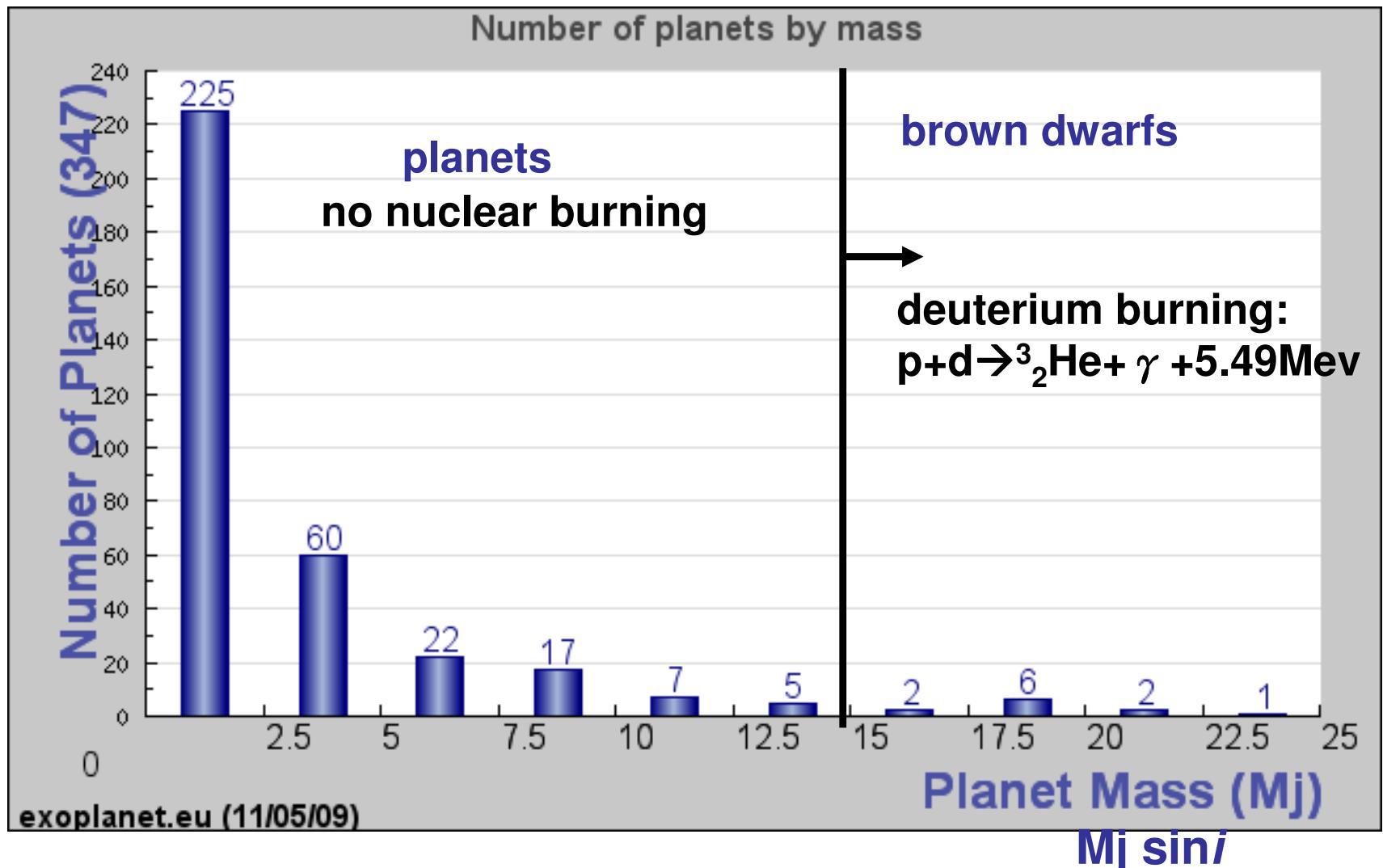
more than 300  
exoplanets have  
been discovered



**Figure 1.** Masses of detected exoplanets as a function of the year of discovery. The planets orbiting a neutron star (1992) or detected by microlensing ( $\sim 2005$ ) are represented by squares, transiting planets by dark filled circles, and the most numerous exoplanets discovered by Doppler spectroscopy by open circles having radii proportional to their orbital eccentricities. The lower envelope illustrates the continuous progresses of the spectrograph sensitivity. Since a few years, we have entered the era of super-Earth detections

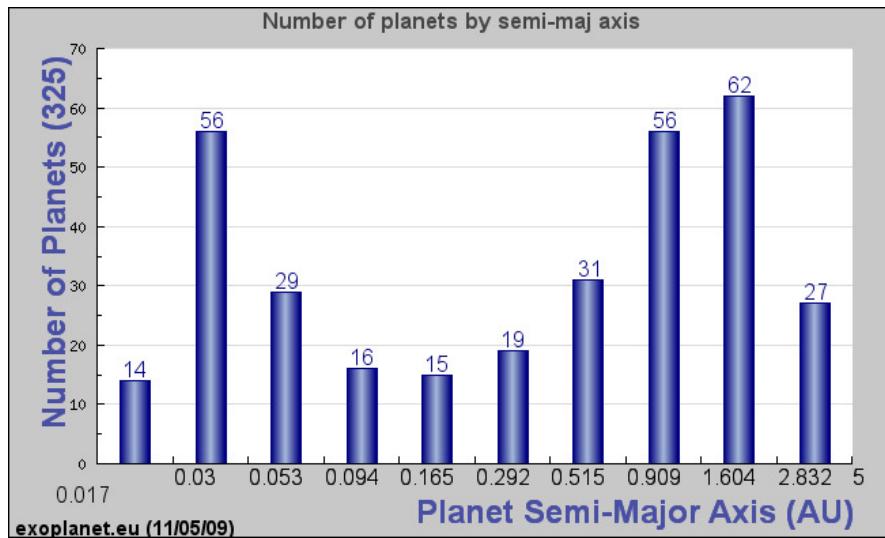
# Brown dwarf desert

Different formation mechanism between planets & brown dwarfs around FGKM dwarf stars?



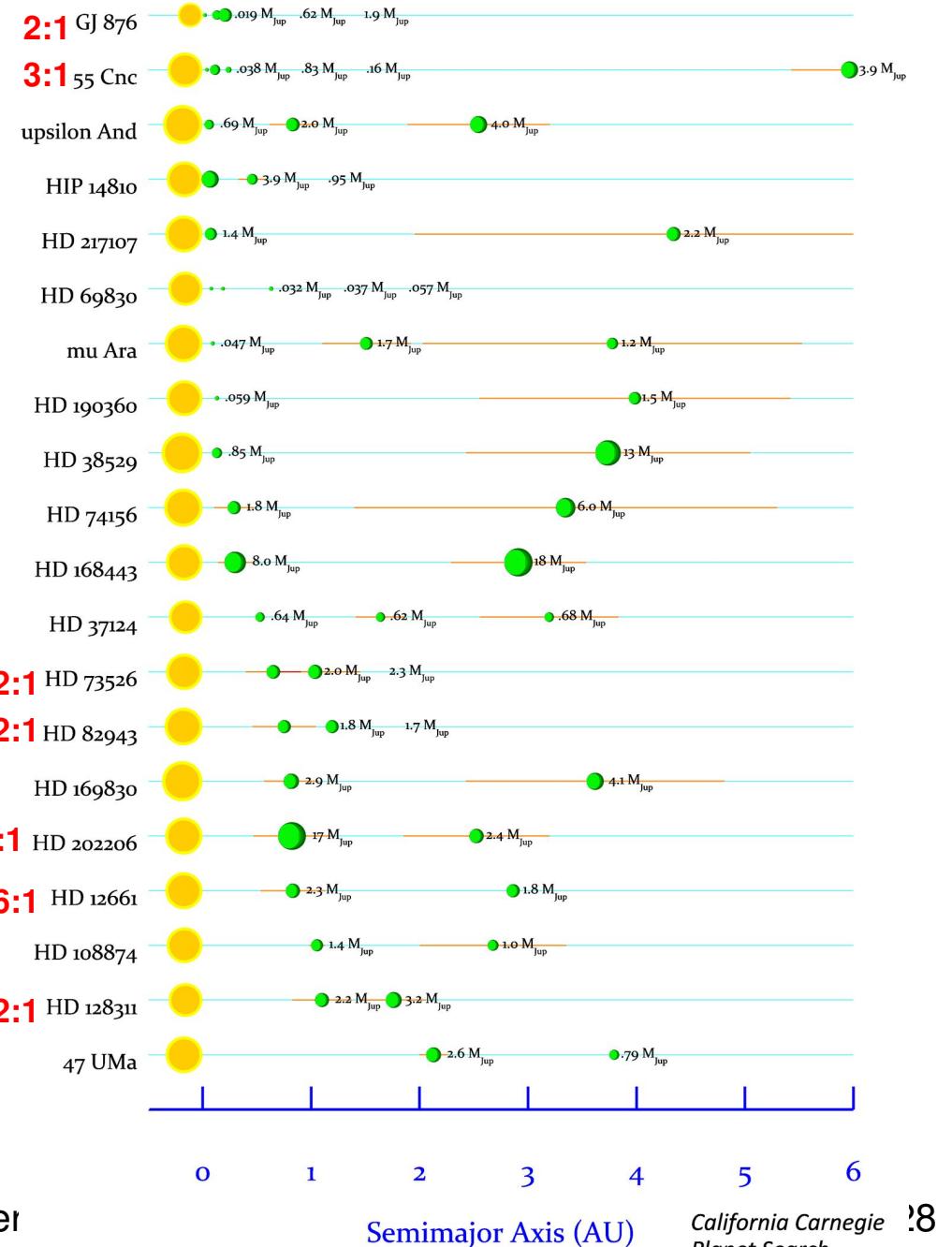
# Evidence hints the migration theory

most are Jupiter-mass planets



Is our solar system special?  
It takes time to know...

## Some of the known multi-planet systems



# The Jupiter System

Satellite	$a$ (km)	$T$ (d)	$e$	$I$ ( $^{\circ}$ )	$\langle R \rangle$	$m$ ( $10^{20}$ kg)
Metis	127,960	0.294780	< 0.004	$\sim 0$	20	
Adrastea	128,980	0.29826	$\sim 0$	$\sim 0$	10	
Amalthea	181,300	0.498179	0.003	0.40	*86	
Thebe	221,900	0.6745	0.015	0.8	50	
2:1 Io	421,600	1.769138	f0.0041	0.040	1,821	893.3
2:1 Europa	670,900	3.551810	f0.0101	0.470	1,565	479.7
Ganymede	1,070,000	7.154553	f0.0015	0.195	2,634	1482
Callisto	1,883,000	16.689018	0.007	0.281	2,403	1076

2:1  
2:1

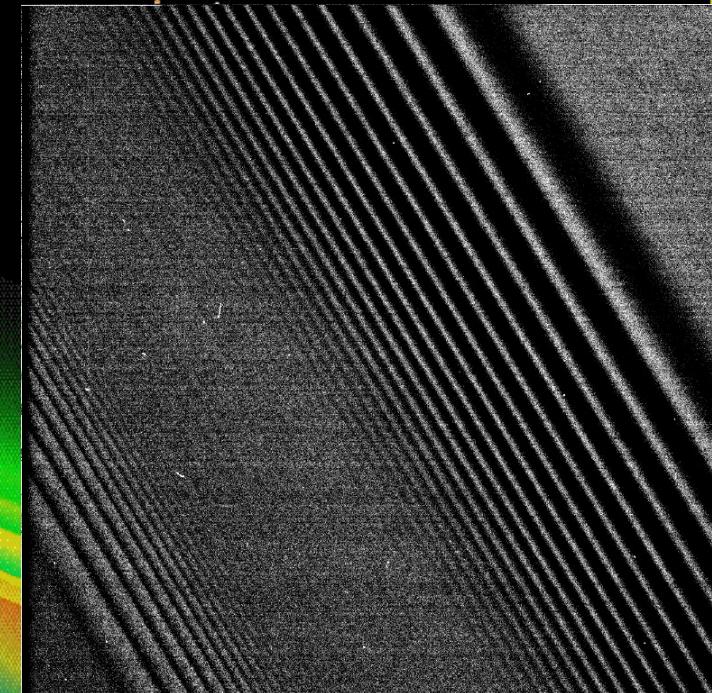
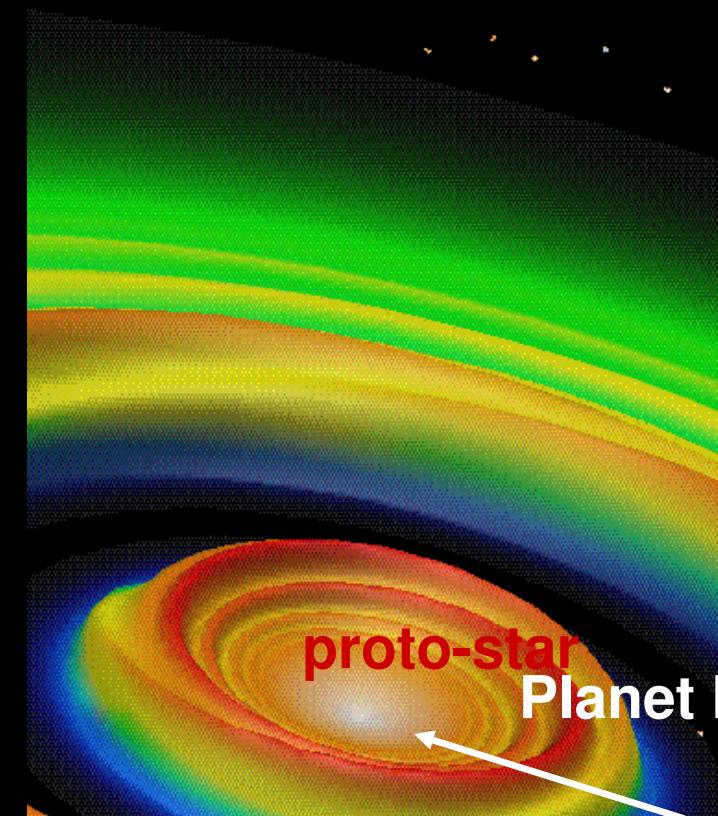
Io and Europa have a period ratio close to 2:1

Europa and Ganymede have a period ratio close to 2:1

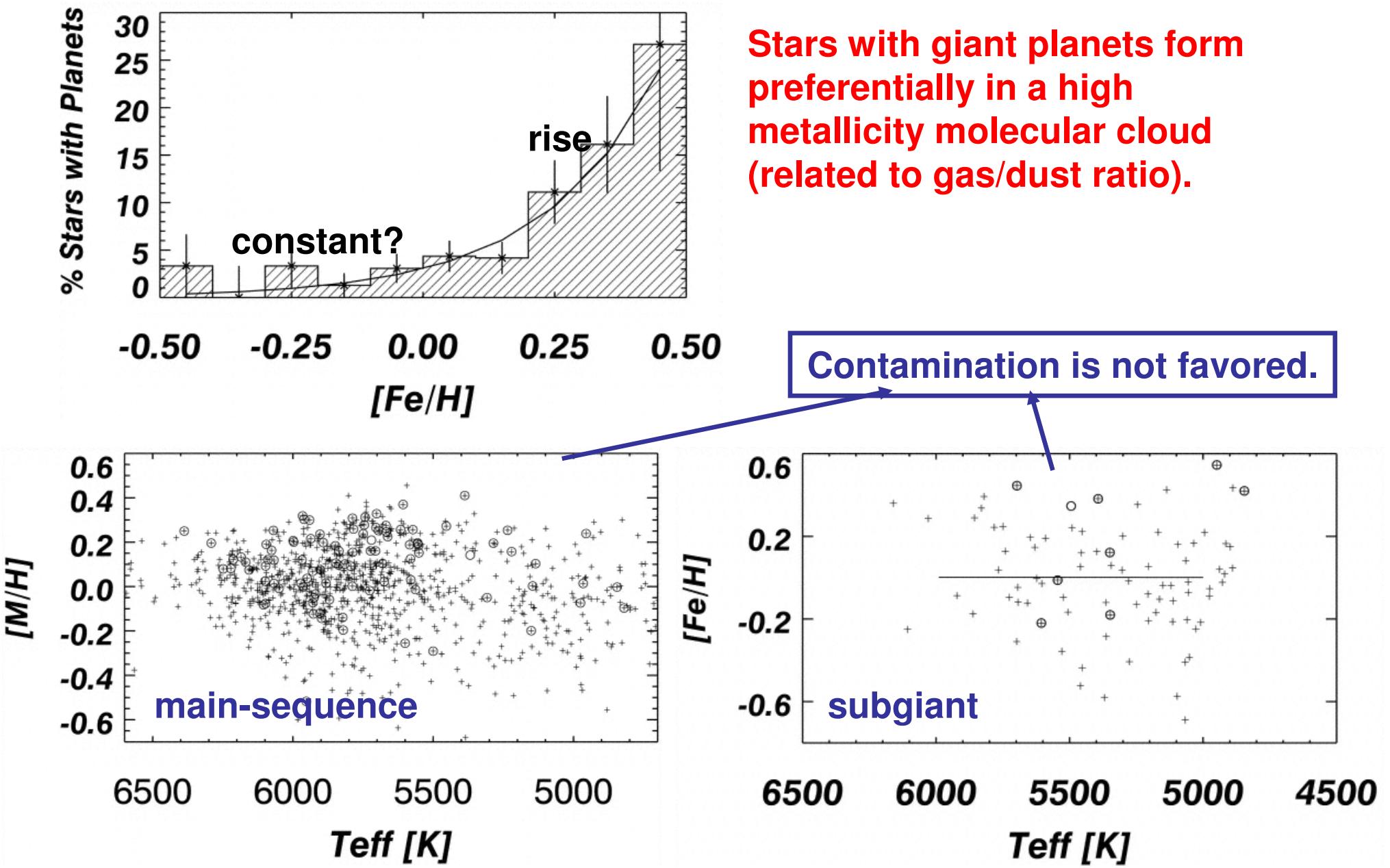
**tidal evolution → differential orbital migration → capture into resonance**

Geoff Bryden's simulation : density waves in protoplanetary disk (cf. spiral galaxies, waves in Saturn rings)

Whirlpool Galaxy • M51

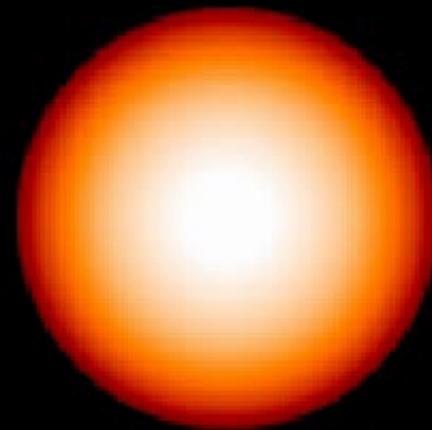


# Stellar Metallicity & Planet (Fischer & Valenti 2005)



# Planet Search: Transit

can't resolve



what you see



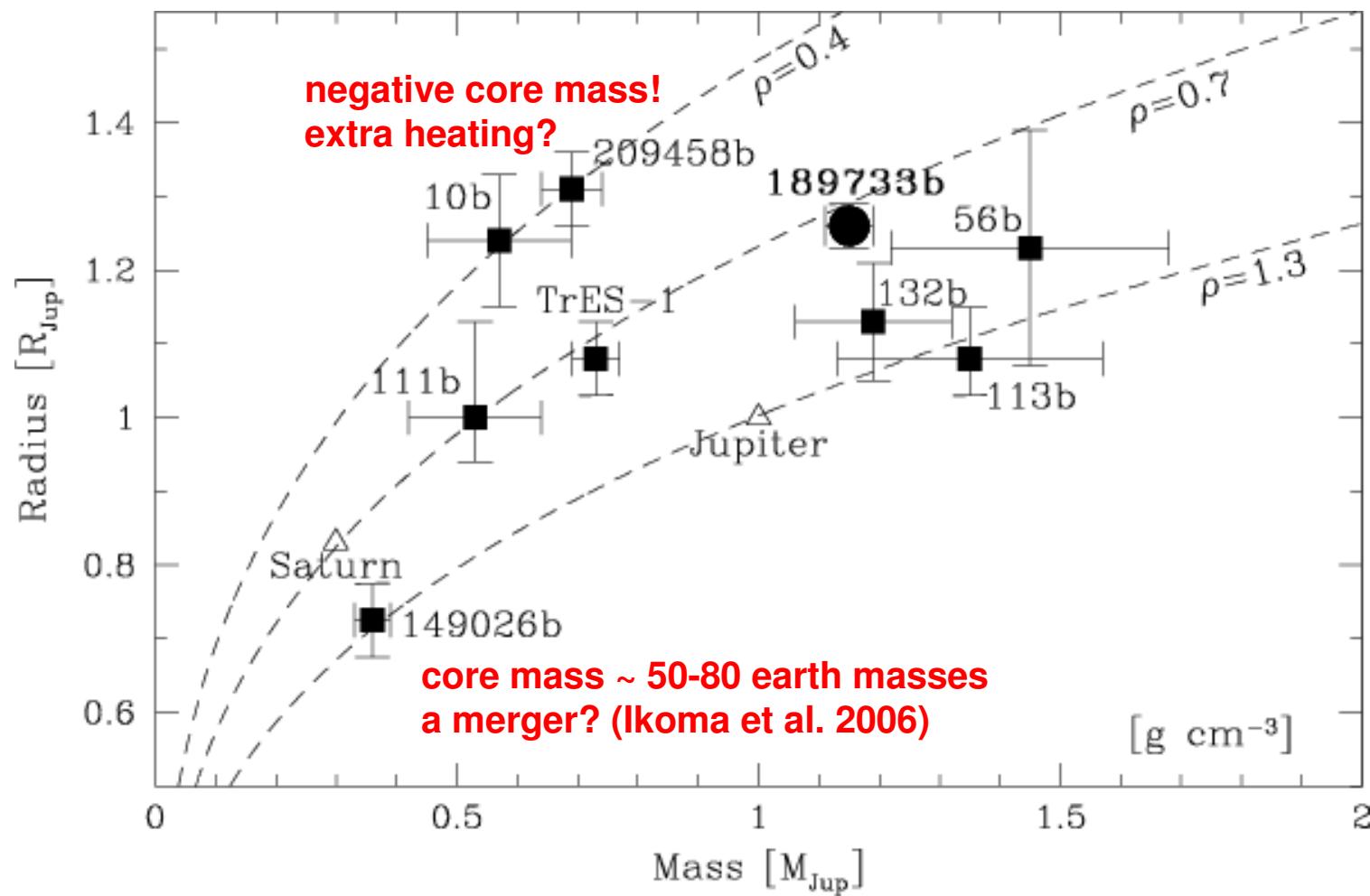
© h.deeg

<http://www.iac.es/proyct/tep/transitanim.html>

# Transiting Planets → Mass-Radius relation

Bouchy et al. 2005

Is there a core at center of a giant planet?

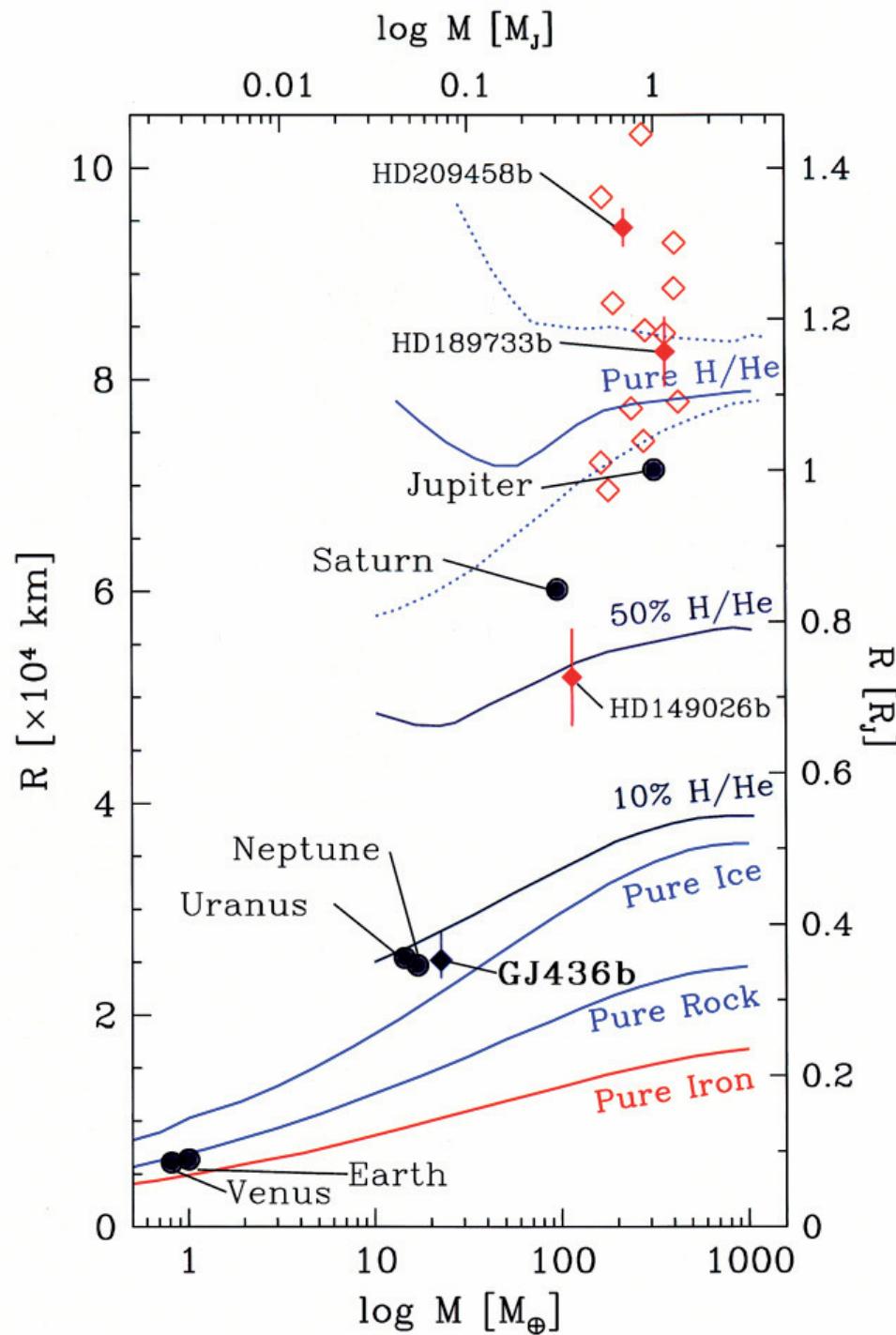


# Transiting Planets

→ Mass-Radius relation  
→ composition

Gillon et al. 2007

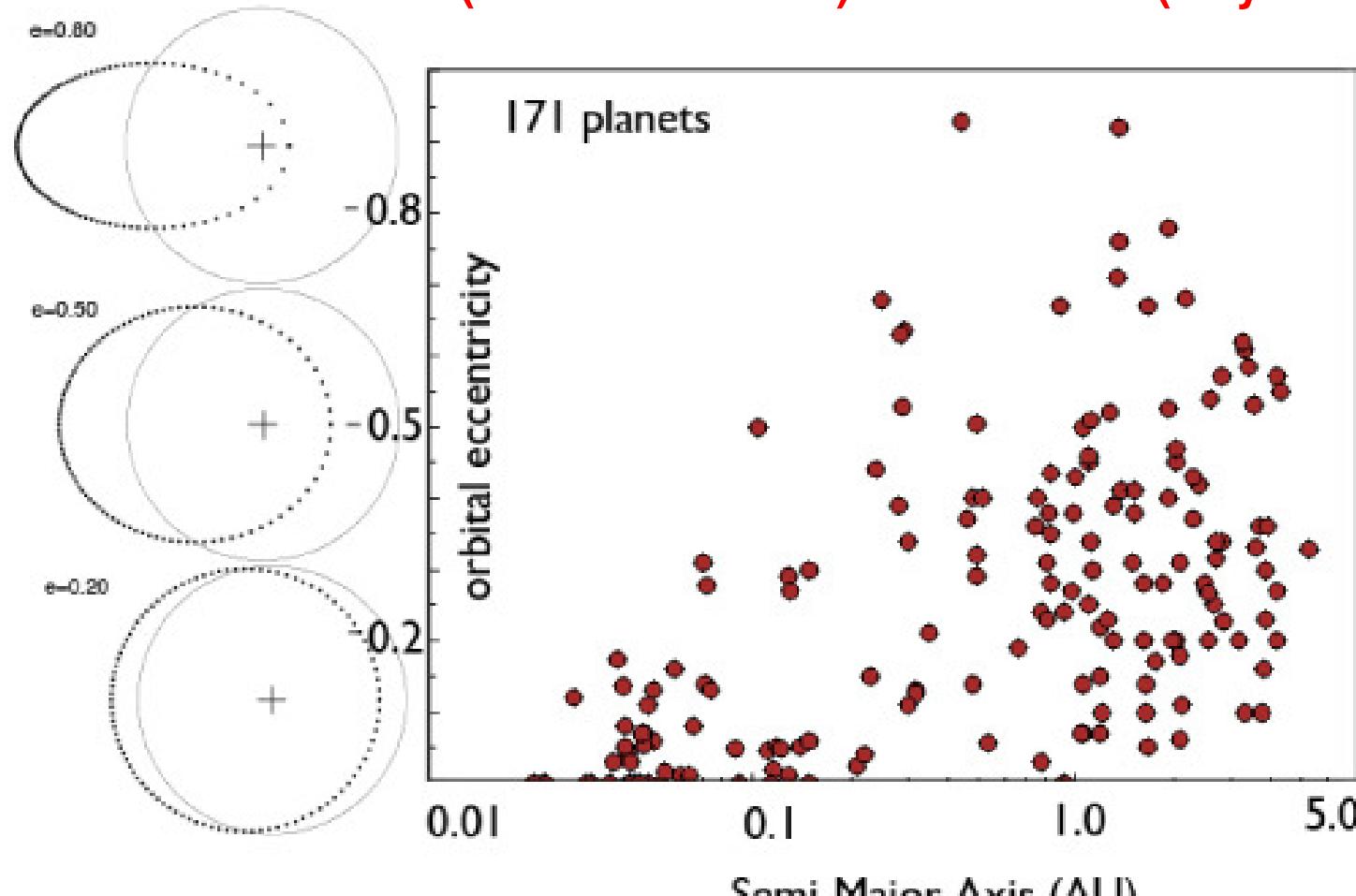
Fortney et al. 2007



# elliptical orbits

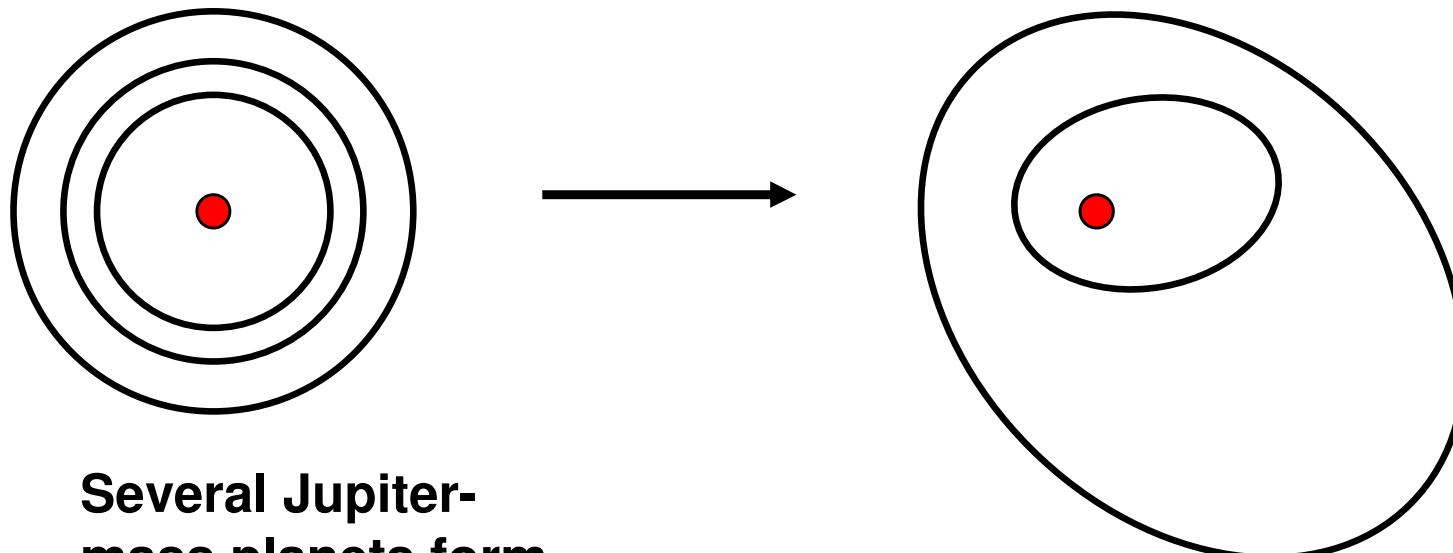
Why is there a broad distribution?

Difficult to deliver comets (ie water source) to the Earth (Raymond et al. 2004) ?



<http://oklo.org/?m=200603>

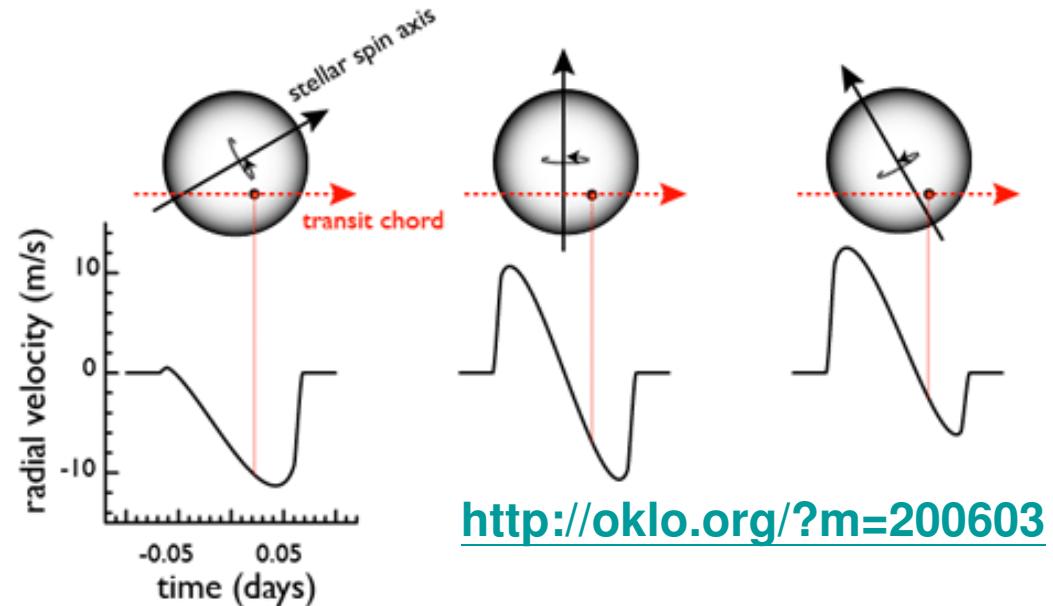
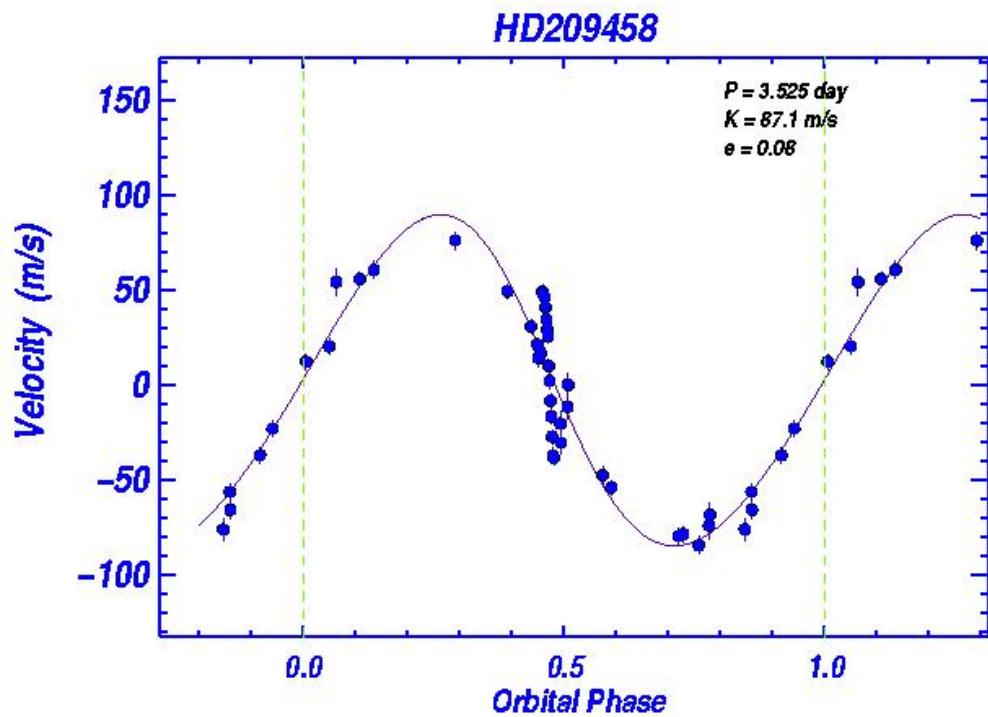
# One scenario to form elliptical orbits



Several Jupiter-mass planets form in a protoplanetary disk

After gravitational interactions

# Orbital & Spin direction



<http://oklo.org/?m=200603>

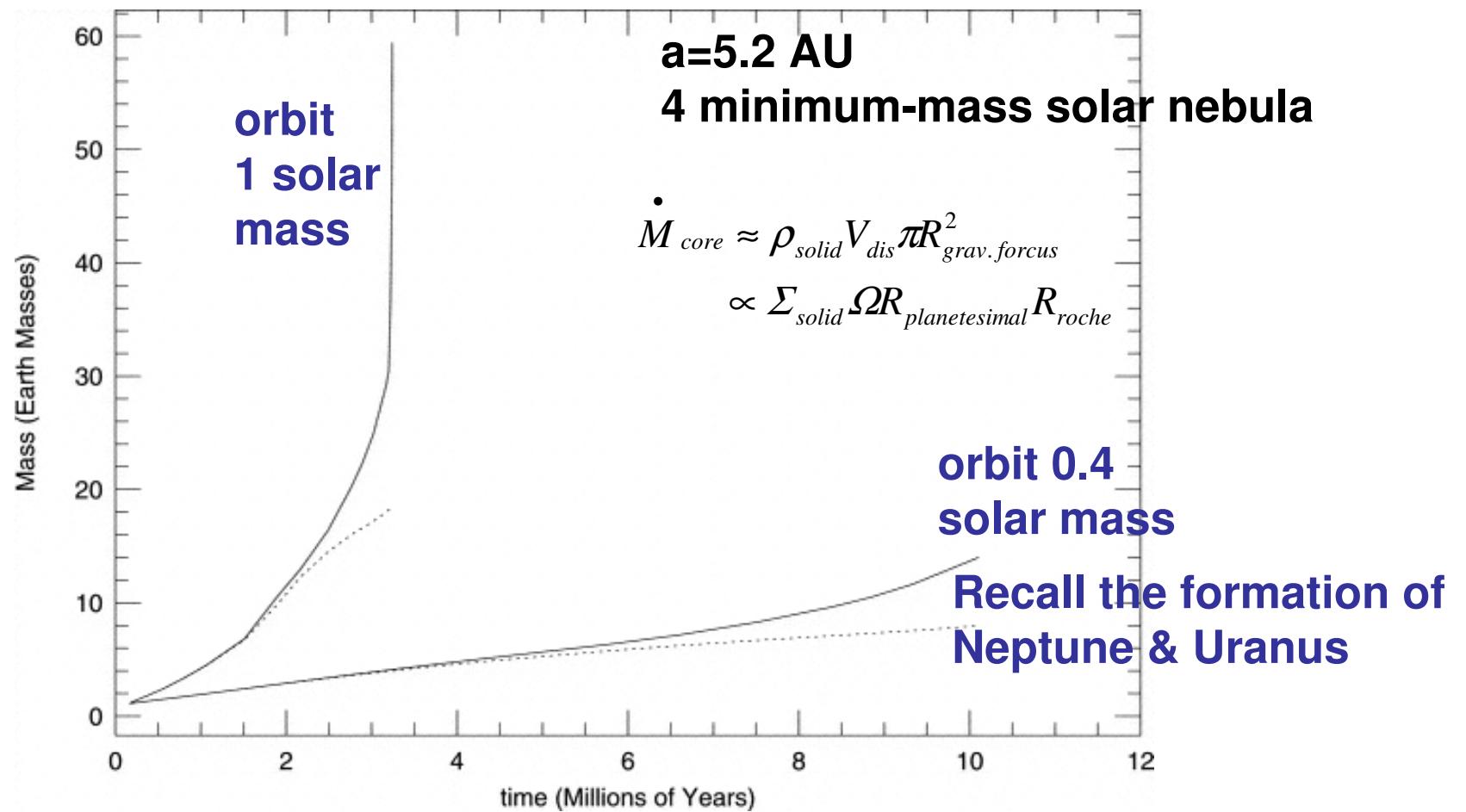
Winn et al. 2005 estimate the angle between stellar spin axis and the planet orbital axis  
 $\lambda = 4.4^\circ \pm 1.4^\circ$

Statistical studies of  $\lambda$  in the future can prove/disprove planet-planet interactions which may be needed for eccentricity distribution.

Radial velocity anomaly due to the Rossiter-McLaughlin effect: a special result for a transiting planet

# Giant planet formation around M dwarfs

Laughlin et al. 2004



# Giant planet around intermediate-mass stars

**Sato et al. 2007, Lovis & Mayor 2007:** search for planets around evolved intermediate-mass stars (retired A stars: G-type giants) in open clusters. They rotate slowly and contain more lines: good for the radial-velocity method.

## Statistical analysis criteria:

- $M_p > 5 M_{\text{jupiter}}$
- $0.5 \text{ AU} < a < 2.5 \text{ AU}$

0 planets out of 300 M dwarfs (0%)

14 planets out of 3000 solar-type stars (0.5%)

5 planets out of 200 intermediate-mass stars (2.5%)

## Issues:

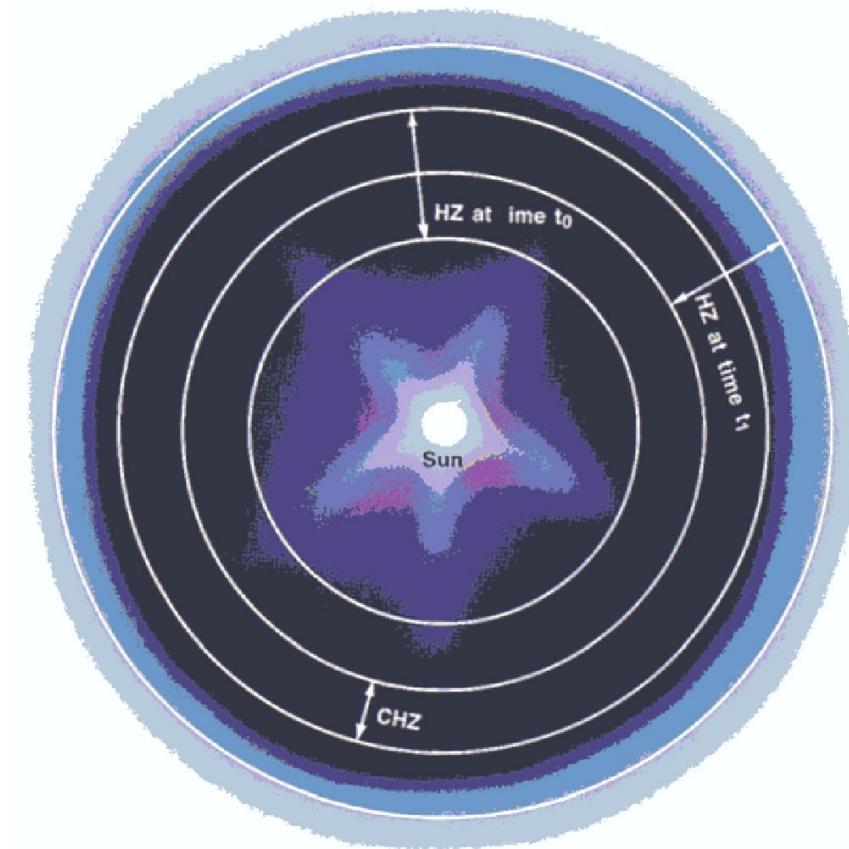
- massive stars → massive disks → many massive giant planets?
- But another thought: massive stars → short-lived disks → low frequency of planets?
- How about planet formation around very early-type (O & B) stars?

# habitable zone :

## an orbital zone where liquid water can exist on terrestrial planets

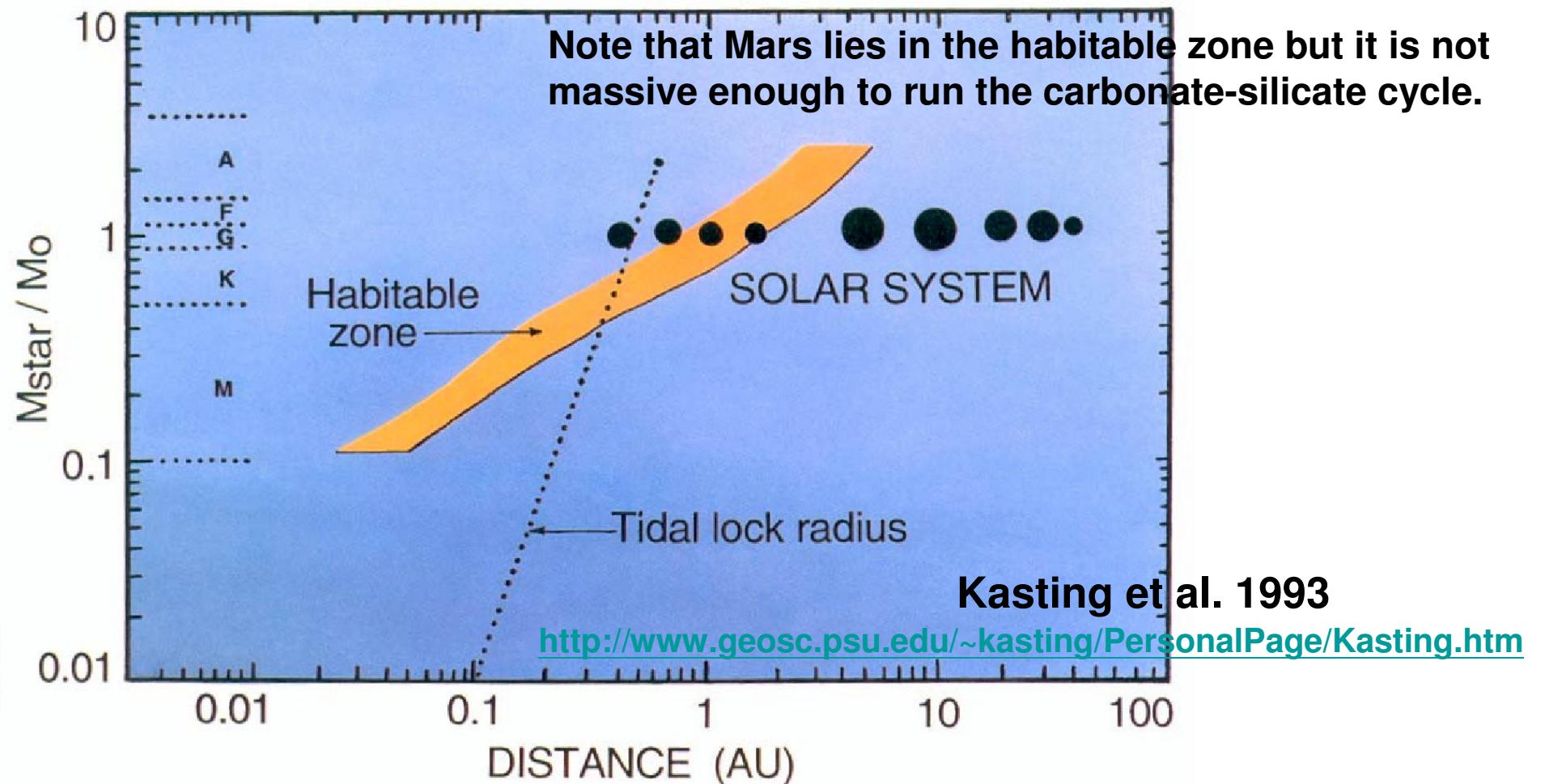
Consider what would happen if we move the Earth inward/outward from the current location. Here are the results from James Kasting:

- inner edge of habitable zone (~0.95 AU): oceans evaporate due to the **runaway moisture greenhouse effect** (water vapor is a greenhouse gas + extended troposphere → wet stratosphere)
- outer edge of habitable zone (~1.7 AU): carbonate-silicate cycle stabilizes cold climate but **CO<sub>2</sub> condensation** lowers the greenhouse effect.



Continuously habitable zone (CHZ): the region  
In which a planet could remain habitable for a long period of time  
(~ several billion years)

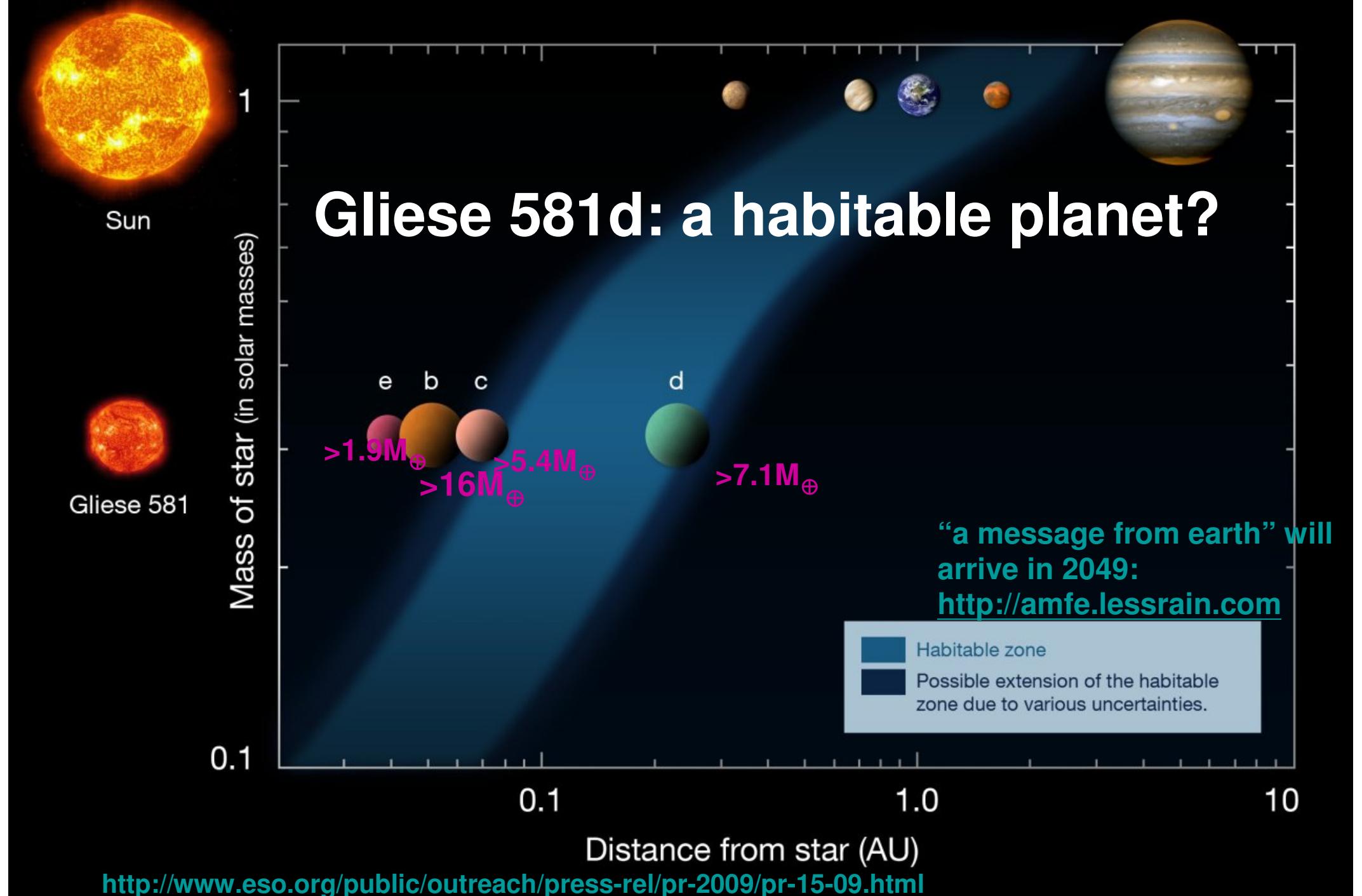
# Habitable Zone & Spectral types



Other issues:

F and A stars: high stellar UV radiation. Short main-sequence lifetimes

K and M stars: tidal locking, stellar flares



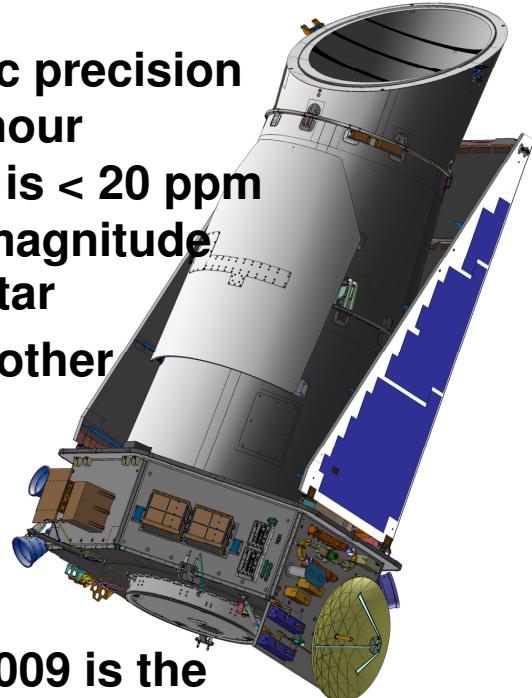
<http://www.eso.org/public/outreach/press-rel/pr-2009/pr-15-09.html>

# KEPLER 1-m (2009)

NASA space mission  
monitor  $\sim 10^5$  sun-  
like stars for 3.5  
years.

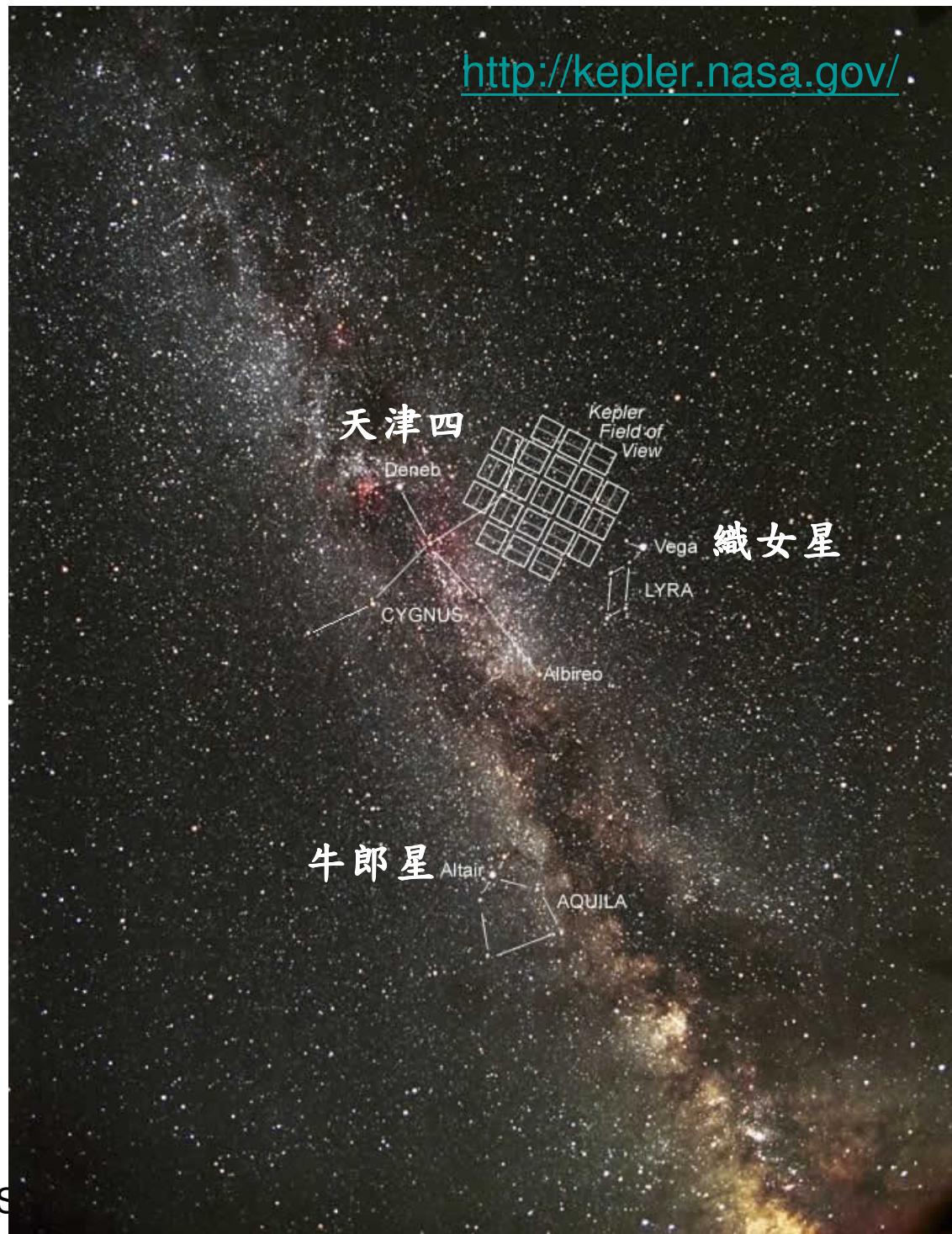
photometric precision  
over a 6.5 hour  
integration is  $< 20$  ppm  
for a 12th magnitude  
solar-like star

→ Look for other  
earths!



Remark: 2009 is the  
International Year of Astronomy

<http://kepler.nasa.gov/>



## Outline:

1. the Solar System: planet formation
2. planet search: radial velocity method, transit
3. statistical properties (BD desert, close-in giants,) multi-planet systems, metallicity, composition, eccentric orbits, orbit direction, planets around lower- & higher-mass stars)
4. habitable zones

Learn more?

Useful websites: <http://exoplanet.eu> , <http://www.oklo.org> , <http://www.wikipedia.com>  
<https://www.tiara.sinica.edu.tw/activities/winterschool/2008/> ,  
[http://outreach.asiaa.sinica.edu.tw/act/serial\\_talk/2007/](http://outreach.asiaa.sinica.edu.tw/act/serial_talk/2007/)